

Executive Summary Year ended June 30, 2024

The State of West Virginia ended fiscal year 2024 with a net tax supported debt of \$2.58 billion. This reflects a decrease of approximately 6.2% from June 30, 2023, when the net tax supported debt totaled \$2.75 billion.

The table below sets forth the sources of the change in net tax supported debt outstanding from June 30, 2023 to June 30, 2024 (in thousands):

Net Tax Supported Debt, June 30, 2023 (000)	\$2,747,405
Plus: Leases & Notes Incurred	53,880
(Less: General Obligation Bonds retired)	(61,020)
(Less: Revenue Bonds retired)	(54,900)
(Less: Lease and Notes Principal Payments)	(67,372)
(Less: Restatement of changes)	(16,084)
(Less: Restatement of beginning balances for leases)	(17,205)
(Less: Restatement of beginning balances for refunding)	(76,811)
Plus: Lottery Revenue Bonds issued	685
Change in Escrow/Reserve Funds +/-	69,794
Net Tax Supported Debt, June 30, 2024	\$2,578,372

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DISCLAIMER

Pursuant to W.Va. Code §12-6A-6, every state spending unit is required to report quarterly on its debt to the West Virginia State Treasurer's Office (WVSTO). The WVSTO prepares this report using information provided by the spending units and information from other sources considered reliable. This report is unaudited and may be amended when updated information is provided to the WVSTO.



Section 1

Debt Review Fiscal Year 2024



State of West Virginia spending units issued approximately \$1.4 billion in bonds during fiscal year 2024. This number reflects the issuance of new money bonds for the spending units as listed below.

West Virginia Bonds Issued (by spending unit) Fiscal Year 2024

Issuer	Purpose	Amount
West Virginia Division of Corrections & Rehabilitation	Equipment Lease / Purchase	\$26,000,236
West Virginia Economic Development Authority	Provident Group – Marshall Properties	\$79,196,000
	Nucor	\$316,573,185
	Empire South Terminal, LLC	\$32,000,000
	Proctor & Gamble Manufacturing Co.	\$77,025,557
	Allegheny Metallurgical Project	\$44,985,000
West Virginia Hospital Finance Authority	Vandalia Health Group	\$407,730,000
	Valley Health System	\$16,510,000
West Virginia Housing Development Fund	Single Family Housing	\$75,000,000
	Single Family Housing	\$80,000,000
	Single Family Housing	\$60,000,000
	Single Family Housing	\$60,000,000
	Single Family Housing	\$50,000,000
	Multi-family Housing	\$27,000,000
West Virginia School Building Authority	Revenue bond	\$685,500
Total		\$1,352,705,478



Section 1 - Debt Review Fiscal Year 2024 (continued)

Cost of Issuance

When State of West Virginia bonds are issued, various professionals provide their expertise and related services to market and sell the bonds. The following list provides an overview of the most common professional services utilized in the marketing and selling of State of West Virginia bonds:

Underwriter – The underwriter, or underwriting team, acts as an intermediary for the issuer, purchasing the bonds for resale to investors. In a negotiated sale, the underwriter may also have a significant role in the structuring of the issue. The chart below shows the underwriters for various State of West Virginia bonds issued during fiscal year 2024. These underwriters had bonds sold at par with no underwriter fees or the fees were not listed.

Please note: The information contained in this chart is derived from the "Report of Final Sale" filings received by the West Virginia State Treasurer's Office after bonds are issued. Nine (9) bonds issued had no "Report of Final Sale" filed with the West Virginia State Treasurer's Office; three (3) of these bonds without a "Report of Final Sale" provided were issued by the West Virginia Economic Development Authority, five (5) by the West Virginia Housing Development Fund, and one (1) by the West Virginia School Building Authority. The information reported herein may not be complete because the "Reports of Final Sale" have not been received as of this report's publication.

Underwriter firms:
<p>Celadon Financial Group, LLC T.D. Bank, N.A. Raymond James Citigroup Global Markets, Inc. Banc of America Public Capital Corp. BofA Securities, Inc. Truist Securities, Inc.</p>

Bond Counsel – Bond counsel prepares the necessary legal documents and ensures a bond issue meets state and federal legal requirements. Bond counsel issues a legal opinion stating the bonds are legal obligations and, in many cases, the tax status of the debt. The practice of including a legal opinion in a bond issue developed out of the numerous defaults on municipal bonds issued for the financing of railroads in the 1800s. In most instances, an opinion is also included from underwriter's counsel, the counsel for the bond issuing authority and the Trustee. For purposes of this report, only the lead bond counsel is being discussed.



Section 1 - Debt Review Fiscal Year 2024 (continued)

Bond counsel is also responsible for assembling all the relevant materials over the course of the issuance process. The collection of these materials is called a transcript and is a permanent record kept as a reference of documentation of the tasks undertaken in the issuance of the bonds. The information in the chart shows bond counsel who worked on the state’s bonds during fiscal year 2024. As previously mentioned, the information contained in this chart comes from “Report of Final Sale” filings received by the West Virginia State Treasurer’s Office after bonds are issued. In addition to those in the chart, nine (9) bonds issued had no “Report of Final Sale” filed with the West Virginia State Treasurer’s Office; three (3) of these bonds without a “Report of Final Sale” provided were issued by the West Virginia Economic Development Authority, five (5) by the West Virginia Housing Development Fund, and one (1) by the West Virginia School Building Authority.

Bond Counsel Fees on West Virginia Bonds Issued Fiscal Year 2024

Bond Counsel	Issuing Entities	Number of Issues	Fees
Kutak Rock LLP	West Virginia Economic Development Authority – Marshall Properties LLC	1	\$227,000
Hawkins Delafield & Wood	West Virginia Housing Development Fund	1	\$32,715
Bowles Rice LLP	West Virginia Division of Corrections & Rehabilitation	1	\$37,000
Frost Brown Todd LLP	West Virginia Hospital Finance Authority West Virginia Economic Development Authority – Empire Allegheny Metallurgical	1 1	\$300,000 75,000
McGuire Woods LLP	West Virginia Hospital Finance Authority	1	\$14,563
Dinsmore & Shohl, LLP	West Virginia Economic Development Authority – Empire South Terminal	1	Not listed



Section 1 - Debt Review Fiscal Year 2024 (continued)

Municipal Advisor – While bond counsel works on the legal aspects of the bond issue and the underwriter(s) are determining the market reception of the offering, the municipal advisor is helping to guide the issuer through the entire bond issuance process.

The information in the box to the right shows the municipal advisors who worked on West Virginia’s bonds during fiscal year 2024. The data provided is according to all “Reports of Final Sale” filed with the West Virginia State Treasurer’s Office. In addition to those in the chart, nine (9) bonds issued had no “Report of Final Sale” filed with the West Virginia State Treasurer’s Office; three (3) of these bonds without a “Report of Final Sale” provided were issued by the West Virginia Economic Development Authority, five (5) by the West Virginia Housing Development Fund, and one (1) by the West Virginia School Building Authority.

Piper Sandler
1 issue, \$49,500

Kaufman Hall
1 issue, \$206,854

**Municipal Advisor and fees
not listed on Report of Final Sale**
5 issues

Rating Agencies – Ratings by rating agencies are important measurements for potential investors, giving instant insight into the credit worthiness of the issuer. Many investors, particularly retail investors, rely heavily upon the ratings given by the rating agencies, making a direct and significant impact on the interest rates and yields on a bond issue. In some instances, a West Virginia spending unit may decide not to offer their bonds to the market, but rather issue the bonds through a private placement entity, thereby making a rating unnecessary.

When a rating is requested, the issuer pays a fee. The table to the left shows the number of bond issues receiving a rating and the corresponding fees paid for the rating.

In addition to those in the chart, nine (9) bonds issued had no “Report of Final Sale” filed with the West Virginia State Treasurer’s Office; three (3) of these bonds without a “Report of Final Sale” provided were issued by the West Virginia Economic Development Authority, five (5) by the West Virginia Housing Development Fund, and one (1) by the West Virginia School Building Authority. The following each had one (1) issue that was not rated: West Virginia Hospital Finance Authority, West Virginia Economic Development Authority, and West Virginia Division of Corrections and Rehabilitation.

Moody's

- Number of issues rated: 3
- Fees: \$200,000

S&P

- Number of issues rated: 3
- Fees: \$186,000

Fitch

- Number of issues rated: 2
- Fees: \$90,000



Section 2

Net Tax Supported Debt Outstanding



West Virginia Net Tax Supported Debt

June 30, 2024

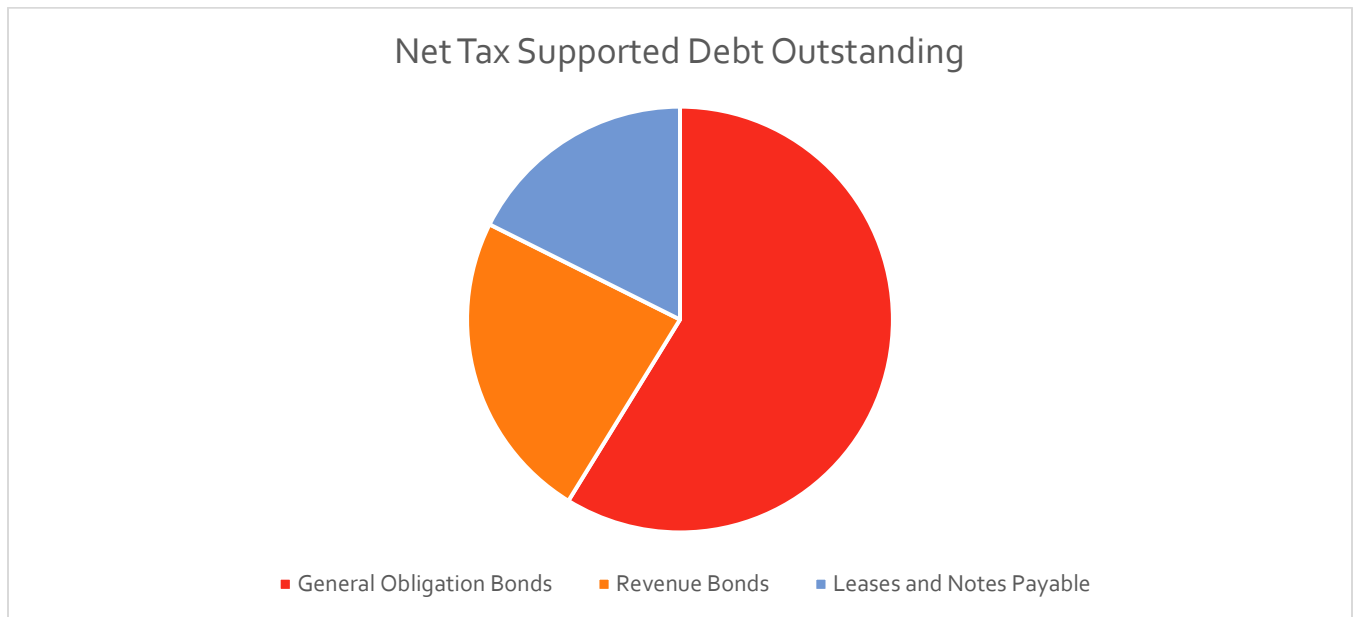
Type of Debt	Principal Outstanding June 30, 2024
GENERAL OBLIGATION BONDS	
Safe Road Bonds	\$ 22,090,000
Roads to Prosperity Bonds	1,450,755,000
Infrastructure Improvement Bonds	42,812,275
Total General Obligation Bonds	\$ 1,515,657,275
REVENUE BONDS	
Economic Development Authority, Lottery Revenue Bonds	251,680,000
Economic Development Authority, Excess Lottery Revenue Bonds	108,705,000
Higher Education Policy Commission, Excess Lottery Revenue Bonds	219,057,500
Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	50,265,000
School Building Authority, Lottery Revenue Bonds	77,791,357
School Building Authority, Excess Lottery Revenue Bonds	74,631,500
School Building Authority, Excess Lottery Revenue Bonds-QSCBs	150,480,000
West Virginia Infrastructure & Jobs Development Council	49,810,000
Total Revenue Bonds	982,420,357
TOTAL LEASE / NOTE OBLIGATIONS	454,439,255
GROSS TAX SUPPORTED DEBT	2,952,516,887
DEDUCTIONS FOR ESCROW/SINKING FUND/RESERVE FUNDS	
Economic Development Authority, Excess Lottery Revenue Bonds	(28,623,390)
Economic Development Authority, Lottery Revenue Bonds	(135,940,000)
Higher Education Policy Commission Excess Lottery Revenue Bonds	(79,220,000)
School Building Authority, Excess Lottery Revenue Bonds	(17,350,000)
School Building Authority, Excess Lottery Revenue Bonds-QSCBs	(113,011,957)
Total Deductions	(374,145,347)
NET TAX SUPPORTED DEBT	\$ 2,578,371,930



Section 2 - West Virginia Net Tax Supported Debt June 30, 2024 (continued)

The amount of net tax supported debt in this report does not include claims and judgments, accrued compensated absences, pension costs, other post-employment benefit costs or other liabilities of the state. These obligations are detailed in the state’s Annual Comprehensive Financial Report, which is available from the Division of Finance of the Department of Administration or online at the Division of Finance’s website located at [ACFR \(wv.gov\)](http://ACFR(wv.gov)).

The net tax supported debt calculation in this report includes general obligation (GO) bonds, Lottery Revenue bonds, Excess Lottery Revenue bonds, and lease and notes payable obligations of various state spending units.



GENERAL OBLIGATION BONDS

Approximately \$1.52 billion of West Virginia’s \$2.58 billion in outstanding net tax supported debt as of June 30, 2024, consisted of general obligation (GO) bonds. Previously, the State of West Virginia has issued GO bonds for road construction, school construction, veterans’ bonuses and infrastructure development. All these GO bonds carry a pledge of the state to levy taxes if funds are insufficient to meet debt service. Outstanding GO bonds include roads bonds and infrastructure improvement bonds.



Section 2 - West Virginia Net Tax Supported Debt June 30, 2024 (continued)

General Obligation Bonds as of June 30, 2024

	Principal Outstanding	Funds in Reserve	Number of Issues Outstanding	Final Maturity
Roads to Prosperity	\$1,450,755,000	N/A	6	6/1/2046
Safe Road Bonds	\$22,090,000	N/A	1	6/1/2025
Infrastructure Improvement Bonds	\$42,812,275	N/A	3	11/1/2026

ROADS TO PROSPERITY BONDS

The Roads to Prosperity Amendment of 2017 authorized bonds in the aggregate amount of \$1.6 billion were issued over a four-year period.

Proceeds are to be used to match federal funds for highway and bridge construction as well as for general highway, secondary road and bridge construction and improvements in each of the state's 55 counties.

The initial \$800 million issuance occurred on June 7, 2018 and an additional \$600 million issuance occurred on December 17, 2019. The last and final issuance of \$214 million occurred on June 3, 2021. Debt service on the 2018 issue is approximately \$55.4 million for FY 2025 through the final maturity in 2043. Debt service on the 2019 issue is \$45.3 million for FY 2025 through the final maturity in June 2044. Debt service on the 2021 issue is approximately \$14.9 million for FY 2025 through the final maturity in June 2046.

As of June 30, 2024, the GO Road bonds will mature as follows:

- 1 - 5 years: 18%*
- 6 - 10 years: 22%*
- 11-15 years: 27%*
- 16-20 years: 31%*
- 21-25 years: 2%*



Section 2 - West Virginia Net Tax Supported Debt June 30, 2024 (continued)

General Obligation Roads to Prosperity Bonds as of June 30, 2024

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service FY25- Maturity	Final Maturity
June 7, 2018A	\$94.1 million	2.85%	\$6.1 million	June 1, 2043
June 7, 2018B1	\$288.8 million	3.37%	\$31.2 million	December 1, 2036
June 7, 2018B2	\$302.1 million	3.89%	\$28.0 million	June 1, 2043
December 17, 2019A1	\$288.0 million	2.38%	\$30.1 million	December 1, 2036
December 17, 2019A2	\$280.3 million	3.41%	\$25.7 million	June 1, 2044
June 3, 2021A	\$197.5 million	2.56%	\$14.9 million	June 1, 2046

SAFE ROAD BONDS

The Safe Roads Amendment of 1996 has \$22.1 million outstanding as of June 30, 2024. All Safe Road Bonds authorized have been issued, and there are currently no remaining authorizations for the issuance of the Safe Road Bonds. The debt service is approximately \$23.2 million for fiscal year 2025.

General Obligation Safe Road Bonds as of June 30, 2024

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service FY25- Maturity	Final Maturity
April 16, 2015	\$22.1 million	1.73%	\$23.2 million	June 1, 2025



Section 2 - West Virginia Net Tax Supported Debt June 30, 2024 (continued)

INFRASTRUCTURE IMPROVEMENT BONDS

The principal outstanding at June 30, 2024 for the Infrastructure Improvement Amendment bonds is \$42.8 million. The Division of Debt Management reports these bonds on a cash basis; however, one series of bonds was issued as Capital Appreciation Bonds (CABs). All the bonds are repaid from a dedication of the required debt service amount of coal severance taxes and the taxing pledge of the state to meet any deficiencies. All GO infrastructure bonds authorized by the Infrastructure Improvement Amendment have been issued. There are currently no remaining authorizations for the issuance of GO infrastructure bonds; however, refunding bonds may be issued.

As of June 30, 2024, the GO Infrastructure Improvement bonds will mature as follows:

1 - 5 years: 100%

The combined debt service on the GO infrastructure bonds for fiscal year 2025 is approximately \$22.2 million, where it remains until all bonds mature in November 2026. All figures are as of June 30, 2024.

General Obligation Infrastructure Improvement Bonds as of June 30, 2024

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service FY25- Maturity	Final Maturity
May 25, 1999A (CABs)	\$6.7 million	9.05%	\$9.4 million	November 1, 2026
January 29, 2015A	\$26.3 million	1.79%	\$9.3 million	November 1, 2026
January 12, 2017A	\$9.8 million	2.06%	\$3.5 million	November 1, 2026



Section 2 - West Virginia Net Tax Supported Debt June 30, 2024 (continued)

REVENUE BONDS

Approximately \$982 million or net \$608.3 million of the State of West Virginia's \$2.58 billion in outstanding net tax supported debt as of June 30, 2024, consisted of revenue bonds. The revenue bonds in this calculation include those listed in the table to the right.

	Principal Outstanding at 6/30/2024	Funds in Escrow, Reserve or Sinking Fund	Number of Issues Outstanding	Final Maturity
West Virginia Economic Development Authority, Lottery Revenue Bonds	\$251,680,000	\$135,940,000	2	6/15/2040
West Virginia Economic Development Authority, Excess Lottery Revenue Bonds	\$108,705,000	\$28,623,390	3	7/1/2039
West Virginia Higher Education Policy Commission, Excess Lottery Revenue Bonds	\$219,057,500	\$79,220,000	6	7/1/2039
West Virginia Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	\$50,265,000	N/A	1	4/1/2040
School Building Authority of West Virginia, Lottery Revenue Bonds	\$77,791,357	N/A	6	7/1/2033
School Building Authority of West Virginia, Excess Lottery Revenue Bonds	\$74,631,500	\$17,350,000	4	7/1/2042
School Building Authority of West Virginia, Excess Lottery Revenue Bonds (QSCBs)	\$150,480,000	\$113,011,957	3	6/15/2027
West Virginia Infrastructure & Jobs Development Council	\$49,810,000	N/A	1	7/1/2034



Section 2 - West Virginia Net Tax Supported Debt June 30, 2024 (continued)

LEASES and NOTES PAYABLE

The State of West Virginia depends on lease and notes payable obligations to finance capital improvements, large purchases of computer equipment, vehicles and many other projects. There are approximately \$454.4 million in lease obligations outstanding as of June 30, 2024. Additional detail about the lease obligations is contained in *Appendix B – Debt by Spending Unit Fiscal Year 2024*, page 43.

*Top 10 Spending Units with Leases and Notes Payable Outstanding
(dollar value) as of June 30, 2024:*

- 1. West Virginia University: \$82.3 million*
- 2. Secretary of Administration: \$65.8 million*
- 3. State Building Commission: \$58.0 million*
- 4. Marshall University: \$57.8 million*
- 5. Departments of Health, Health Facilities and Human Services:
\$46.1 million*
- 6. West Virginia Division of Corrections & Rehabilitation Services:
\$37.4 million*
- 7. Shepherd University: \$29.9 million*
- 8. Division of Motor Vehicles: \$21.2 million*
- 9. Department of Environmental Protection: \$8.4 million*
- 10. Lottery Commission: \$7.2 million*



Section 3

Debt Service, Escrow & Reserve Funds



Debt Service, Escrow & Reserve Funds

There are no reserve accounts required for the general obligation issues of the state. Descriptions of general obligation payments are included to explain the funding sources from which debt service is paid. Other tax supported bond issues are included to explain the various funding sources and the debt service reserve requirements on the particular issues.

Tax Supported Debt Service and Reserve Funds June 30, 2024

Spending Unit	Type of Fund	Balance at June 30, 2024
General Obligation Infrastructure Improvement Amendment of 1994	Debt Service Fund	\$0*
General Obligation Safe Road Amendment of 1996	Debt Service Fund	\$212,394**
General Obligation Roads to Prosperity Amendment of 2017	Debt Service Fund	\$488,265**
School Building Authority of West Virginia Excess Lottery Revenue Bonds (QSCBs)	Debt Service Sinking Fund	\$113,011,957
West Virginia Economic Development Authority Excess Lottery Revenue Bonds	Debt Service Reserve	\$28,623,390
West Virginia Economic Development Authority Lottery Revenue Bonds	Debt Service Escrow	\$135,940,000
West Virginia Higher Education Policy Commission Lottery / Excess Lottery Revenue Bonds	Debt Service Escrow	\$79,220,000

* - The balance as of August 5, 2024 is \$22,201,175.

** - This balance represents a reasonable carryover. Since June 30, 2024, the required monthly transfers have been made.

GENERAL OBLIGATION INFRASTRUCTURE IMPROVEMENT AMENDMENT OF 1994

The Infrastructure Improvement bonds are paid from the dedication of severance tax collections in the amount equal to the annual debt service. The Infrastructure General Obligation Debt Service Fund is administered by the West Virginia Water Development Authority, acting on behalf of the West Virginia Infrastructure and Jobs Development Council. The West Virginia State Treasurer acts as paying agent for the bonds.

In November 2006, the West Virginia Infrastructure and Jobs Development Council issued \$94.2 million in refunding bonds, which called \$53.2 million and advance refunded \$41.9 million of outstanding GO Infrastructure Improvement bonds. The refunding established an escrow account at Truist to pay debt service on the advance refunded bonds when called, plus any premium which may be due.



Section 3 - Debt Service, Escrow & Reserve Funds (continued)

GENERAL OBLIGATION SAFE ROADS AMENDMENT OF 1996 and ROADS TO PROSPERTIY AMENDMENT OF 2017

The Safe Roads and Roads to Prosperity bonds are paid from bona fide debt service funds administered by the West Virginia State Treasurer's Office. The Division of Highways makes monthly transfers to these funds from the Road Fund and these transfers are equal to 10% of the annual debt service requirement on all Safe Road and Roads to Prosperity Bonds, respectively. The West Virginia State Treasurer's Office facilitates the payments of the debt service on the bonds as they become due.

SCHOOL BUILDING AUTHORITY OF WEST VIRGINIA CAPITAL IMPROVEMENT EXCESS LOTTERY REVENUE BONDS

The School Building Authority of West Virginia has authorized and issued five (5) series of bonds backed by funds from the Excess Lottery Revenue fund. The 2010B and 2015A series of bonds were issued without the requirement of a debt service reserve fund.

Three (3) series of Excess Lottery Revenue Bonds were issued as Qualified School Construction Bonds (QSCBs). As a result of this classification, the School Building Authority of West Virginia is not responsible for making interest payments to bondholders. A debt service sinking fund was established to redeem the bullet maturities of the bonds in the years 2024, 2026 and 2027. The School Building Authority of West Virginia makes monthly payments into the sinking funds held by the Bank of New York Mellon Corporation (BNY Mellon).

WEST VIRGINIA ECONOMIC DEVELOPMENT AUTHORITY EXCESS LOTTERY REVENUE BONDS

The 2004 West Virginia Economic Development Authority Excess Lottery Revenue bonds were issued on a federally taxable basis for the purpose of providing economic development grants for various projects in West Virginia. A debt service reserve fund was established pursuant to the bond indenture. The required amount for the debt service reserve fund is an amount equal to the maximum annual debt service on the bonds. According to the indenture, the West Virginia Economic Development Authority may provide a reserve fund credit facility to replace all or any portion of the amounts on deposit in the reserve fund. This reserve fund has a market value of approximately \$28.6 million as of June 30, 2024.

WEST VIRGINIA ECONOMIC DEVELOPMENT AUTHORITY LOTTERY REVENUE BONDS

On December 28, 2017, the West Virginia Economic Development Authority issued \$142.7 million in Lottery Refunding Revenue Bonds. These bonds established an escrow account to refund approximately \$135.9 million of Lottery Revenue Bonds issued in 2010. The bonds were called on June 15, 2020.

The refunding did not change the maturity or the annual debt service requirements of the original bonds; however, it did reduce the debt service for fiscal year 2022. This reduction in debt service provided \$10.3 million for repairs to the West Virginia State Capitol dome.



Section 3 - Debt Service, Escrow & Reserve Funds (continued)

WEST VIRGINIA HIGHER EDUCATION POLICY COMMISSION LOTTERY / EXCESS LOTTERY REVENUE BONDS

On November 7, 2017, the West Virginia Higher Education Policy Commission issued \$64.1 million in Excess/Lottery Capital Project and Refunding Revenue Bonds. These bonds funded various capital projects at the state's community and technical colleges as well as established an escrow account to refund approximately \$66.3 million of Lottery Revenue Bonds issued in 2009. The refunded bonds were called on July 1, 2019.

Also, the West Virginia Higher Education Policy Commission issued \$26.5 million in multi-revenue (including Lottery Revenue) Refunding Bonds. These bonds were issued to refund approximately \$15.8 million of revenue bonds issued in 2007. The refunding bonds also established an escrow account to advance refund \$12.9 million of bonds issued in 2010. The refunded bonds were called on April 1, 2020.

The refunding activity of the West Virginia Higher Education Policy Commission during fiscal year 2018 established two escrow accounts with an approximate total of \$79.2 million as of June 30, 2024.



Section 4

Tax Supported Debt Amortization



Section 4 - Tax Supported Debt Amortization

The tables on the following pages show the amortization of the state's tax supported debt as of June 30, 2024.

General Obligation Bonds – Safe Road Bonds As of June 30, 2024

Fiscal Year	Principal Due	Interest Due	Total Debt Service	Principal Outstanding
2025	22,090,000	1,104,500	23,194,500	-

General Obligation Bonds – Roads to Prosperity, 2018 Series A&B As of June 30, 2024

Fiscal Year	Principal Due	Interest Due	Total Debt Service	Principal Outstanding
2025	22,345,000	33,072,531	55,417,531	662,585,000
2026	23,480,000	31,941,281	55,421,281	639,105,000
2027	24,655,000	30,769,656	55,424,656	614,450,000
2028	25,900,000	29,521,531	55,421,531	588,550,000
2029	27,215,000	28,210,281	55,425,281	561,335,000
2030-2034	157,995,000	119,110,144	277,105,144	403,340,000
2035-2039	202,095,000	75,010,019	277,105,019	201,245,000
2040-2043	201,245,000	20,437,625	221,682,625	-



Section 4 - Tax Supported Debt Amortization (continued)

**General Obligation Bonds – Roads to Prosperity, 2019 Series A
As of June 30, 2024**

Fiscal Year	Principal Due	Interest Due	Total Debt Service	Principal Outstanding
2025	17,070,000	28,203,250	45,273,250	551,210,000
2026	17,940,000	27,339,000	45,279,000	533,270,000
2027	18,845,000	26,430,875	45,275,875	514,425,000
2028	19,800,000	25,476,750	45,276,750	494,625,000
2029	20,805,000	24,474,375	42,279,375	473,820,000
2030-2034	120,915,000	105,467,375	226,382,375	352,905,000
2035-2039	154,780,000	71,601,125	226,381,125	198,125,000
2040-2044	198,125,000	28,250,000	226,375,000	-

**General Obligation Bonds – Roads to Prosperity, 2021 Series A & B
As of June 30, 2024**

Fiscal Year	Principal Due	Interest Due	Total Debt Service	Principal Outstanding
2025	5,090,000	9,813,625	14,903,625	192,455,000
2026	5,350,000	9,556,000	14,906,000	187,105,000
2027	5,620,000	9,285,000	14,905,000	181,485,000
2028	5,905,000	9,000,500	14,905,500	175,580,000
2029	6,205,000	8,701,500	14,906,500	169,375,000
2030-2034	36,070,000	38,464,000	74,534,000	133,305,000
2035-2039	46,165,000	28,360,625	74,525,625	87,140,000
2040-2044	59,100,000	15,428,000	74,528,000	28,040,000
2045-2046	28,040,000	1,769,750	29,809,750	-



Section 4 - Tax Supported Debt Amortization (continued)

General Obligation Bonds - Infrastructure Bonds As of June 30, 2024 (cash basis & net of escrowed bonds)

Fiscal Year	Principal Due	Interest Due	Total Debt Service	Principal Outstanding
2025	13,919,946	8,290,229	22,210,175	28,892,329
2026	14,319,275	7,882,100	22,201,375	14,573,054
2027	14,573,054	7,627,946	22,201,000	-

Revenue Bonds – West Virginia Economic Development Authority Lottery & Excess Lottery Revenue Bonds As of June 30, 2024

Fiscal Year	Principal Due	Interest Due	Total Debt Service	Principal Outstanding
2025	24,785,000	8,387,035	33,172,035	199,660,000
2026	26,195,000	8,646,912	34,841,912	173,465,000
2027	15,760,000	7,478,228	23,238,228	157,705,000
2028	9,565,000	6,819,525	16,384,525	148,140,000
2029	10,040,000	6,339,775	16,379,775	138,100,000
2030-2034	57,450,000	23,171,450	80,621,450	80,650,000
2035-2039	71,040,000	11,266,950	82,306,950	9,610,000
2040	9,610,000	385,514	9,995,514	-



Section 4 - Tax Supported Debt Amortization (continued)

**West Virginia Higher Education Policy Commission – Excess Lottery Revenue Bonds
As of June 30, 2024 (net of escrowed bonds)**

Fiscal Year	Principal Due	Interest Due	Total Debt Service	Principal Outstanding
2025	10,910,000	10,228,249	21,138,249	179,192,500
2026	11,540,000	9,686,093	21,226,093	167,652,500
2027	12,145,000	9,116,743	21,261,743	155,507,500
2028	12,740,000	8,450,598	21,190,598	142,767,500
2029	13,370,000	7,750,995	21,120,995	129,397,500
2030-2034	76,605,000	27,787,785	104,392,785	52,792,500
2035-2039	40,960,000	10,997,073	51,957,073	11,832,500
2040	11,832,500	580,678	12,413,178	-

**Revenue Bonds - School Building Authority of West Virginia Lottery & Excess Lottery
Revenue Bonds
As of June 30, 2024 (net, principal includes payments to sinking fund)**

Fiscal Year	Principal Due	Interest Due	Total Debt Service	Principal Outstanding
2025	30,956,936	6,349,819	37,306,755	144,547,108
2026	33,307,671	5,424,569	38,732,240	111,239,436
2027	37,193,936	4,451,194	41,645,130	74,045,500
2028	24,598,500	3,307,519	27,906,019	49,447,000
2029	13,150,000	2,191,269	15,341,269	36,297,000
2030-2034	30,217,000	3,933,644	34,150,644	6,080,000
2035-2039	3,545,000	1,027,544	4,572,544	2,535,000
2040-2042	2,535,000	212,025	2,747,025	-



Section 4 - Tax Supported Debt Amortization (continued)

West Virginia Infrastructure and Jobs Development Council – Excess Lottery Revenue Bonds As of June 30, 2024

Fiscal Year	Principal Due	Interest Due	Total Debt Service	Principal Outstanding
2025	3,505,000	2,402,875	5,907,875	46,305,000
2026	3,680,000	2,223,250	5,903,250	42,625,000
2027	3,865,000	2,034,625	5,899,625	38,760,000
2028	4,060,000	1,836,500	5,896,500	34,700,000
2029	4,260,000	1,628,500	5,888,500	30,440,000
2030-2034	24,730,000	4,639,250	29,369,250	5,710,000
2035	5,710,000	142,750	5,852,750	-



Section 5

West Virginia Non Tax Supported Debt

Fiscal Year 2024



West Virginia Non Tax Supported Debt

June 30, 2024

The State of West Virginia has more than 20 bonding authorities able to issue revenue bonds backed by various pledges. Each authority has its own specific parameters, including volume caps and interest rate caps, specified in West Virginia Code. For purposes of this report, this debt is considered “non tax supported debt.”

The State of West Virginia has a non tax supported debt of approximately \$11.9 billion outstanding as of June 30, 2024. Additional detail about the bond issues is contained in *Appendix B – Debt by Spending Unit Fiscal Year 2024*, page 43.

Issuer	Principal Outstanding June 30, 2024
Concord University	\$ 13,396,233
Economic Development Authority	5,136,173,703
Fairmont State University	45,799,447
Glenville State University	34,285,299
Higher Education Policy Commission	26,183,780
Highways, Division of	183,930,000
Hospital Finance Authority	3,531,567,352
Housing Development Fund	718,695,000
Infrastructure & Jobs Development Council	76,080,000
Marshall University	93,510,000
Parkways Authority	465,490,000
Shepherd University	27,181,701
Tobacco Settlement Finance Authority	613,804,000
Water Development Authority	115,858,000
West Liberty University	13,335,081
West Virginia State University	35,484,214
West Virginia University	753,394,430
NON TAX SUPPORTED DEBT	\$11,884,168,239



Section 6

Debt to be Retired

Fiscal Year 2025



Debt to be Retired - Fiscal Year 2025

The following charts show various obligations anticipated to mature during fiscal year 2025. The final payment is dependent on various factors, such as early redemption of the obligations, refinancing and timing of payments.

Department of Administration, Travel Management

Purpose: Vehicles
Original issue amount: \$415,027
Final payment: August 1, 2024

Department of Administration, Travel Management

Purpose: Vehicles
Original issue amount: \$2,757,716
Final payment: March 1, 2025

Department of Administration, Travel Management

Purpose: Vehicles
Original issue amount: \$1,301,868
Final payment: April 1, 2025

Department of Administration, Travel Management

Purpose: Vehicles
Original issue amount: \$1,079,262
Final payment: April 1, 2025

Department of Administration, Travel Management

Purpose: Vehicles
Original issue amount: \$745,009
Final payment: May 1, 2025

Department of Administration, Travel Management

Purpose: Vehicles
Original issue amount: \$199,499
Final payment: June 1, 2025

Concord University

Purpose: Performance Contract
Original issue amount: \$4,478,698
Final payment: April 17, 2025

West Virginia Economic Development Authority

Purpose: Stonewall Jackson Lake SP
Original issue amount: \$28,000,000
Final payment: April 1, 2025

West Virginia Secretary of State

Purpose: Office space
Original issue amount: \$97,216
Final payment: June 30, 2025

West Virginia Secretary of State

Purpose: Office space
Original issue amount: \$8,760
Final payment: June 30, 2025

Supreme Court of Appeals of WV

Purpose: Office space
Original issue amount: \$21,600
Final payment: June 30, 2025

Marshall University

Purpose: Mid Ohio Valley Center
Original issue amount: \$5,500,000
Final payment: September 1, 2024

Marshall University

Purpose: Dot Hicks Field
Original issue amount: \$385,951
Final payment: August 1, 2024

Marshall University

Purpose: Financing IT Equip
Original issue amount: \$433,407
Final payment: May 1, 2025

Marshall University

Purpose: Copier
Original issue amount: \$5,933
Final payment: August 15, 2024



Debt to be Retired - Fiscal Year 2025 (cont.)

<p>Marshall University Purpose: Copier Original issue amount: \$6,481 Final payment: July 15, 2024</p>	<p>Marshall University Purpose: Copier Original issue amount: \$16,610 Final payment: August 15, 2024</p>	<p>Marshall University Purpose: Copier Original issue amount: \$3,125 Final payment: February 1, 2025</p>
<p>Marshall University Purpose: Copier Original issue amount: \$8,600 Final payment: May 2, 2025</p>	<p>West Virginia Division of Highways Safe Roads 2015 Purpose: Refunding issue Original issue amount: \$133,710,000 Final payment: June 1, 2025</p>	<p>West Virginia State Auditor's Office Purpose: Office space Original issue amount: \$1,992,690 Final payment: December 31, 2024</p>
<p>West Virginia State Auditor's Office Purpose: Office space Original issue amount: \$492,744 Final payment: December 31, 2024</p>	<p>West Virginia State Auditor's Office Purpose: Office space Original issue amount: \$165,456 Final payment: May 31, 2025</p>	<p>Blue Ridge Community & Technical College Purpose: Software Original issue amount: \$13,500 Final payment: September 6, 2024</p>
<p>Blue Ridge Community & Technical College Purpose: Software Original issue amount: \$23,506 Final payment: July 29 2024</p>	<p>Blue Ridge Community & Technical College Purpose: Software Original issue amount: \$8,406 Final payment: June 27, 2025</p>	<p>BridgeValley Community & Technical College Purpose: Copier Original issue amount: \$4,841 Final payment: January 10, 2025</p>
<p>BridgeValley Community & Technical College Purpose: Copier Original issue amount: \$4,841 Final payment: November 11, 2024</p>	<p>BridgeValley Community & Technical College Purpose: Copier Original issue amount: \$4,841 Final payment: July 25, 2024</p>	<p>BridgeValley Community & Technical College Purpose: Copier Original issue amount: \$9,682 Final payment: September 19, 2024</p>



Debt to be Retired - Fiscal Year 2025 (cont.)

<p>Consolidated Public Retirement Board Purpose: Office space Original issue amount: \$586,169 Final payment: June 30, 2025</p>	<p>West Virginia Division of Corrections & Rehabilitation Purpose: Building lease Original issue amount: \$140,427 Final payment: September 30, 2024</p>	<p>West Virginia Division of Corrections & Rehabilitation Purpose: Building lease Original issue amount: \$86,541 Final payment: October 31, 2024</p>
<p>West Virginia Division of Corrections & Rehabilitation Purpose: Building lease Original issue amount: \$122,712 Final payment: November 30, 2024</p>	<p>West Virginia Division of Corrections & Rehabilitation Purpose: Building lease Original issue amount: \$157,925 Final payment: October 31, 2024</p>	<p>West Virginia Division of Corrections & Rehabilitation Purpose: Building lease Original issue amount: \$24,096 Final payment: July 31, 2024</p>
<p>West Virginia Division of Corrections & Rehabilitation Purpose: Building lease Original issue amount: \$56,798 Final payment: October 31, 2024</p>	<p>West Virginia Division of Corrections & Rehabilitation Purpose: Building lease Original issue amount: \$68,617 Final payment: March 31, 2025</p>	<p>West Virginia Division of Corrections & Rehabilitation Purpose: Building lease Original issue amount: \$624,201 Final payment: March 31, 2025</p>
<p>West Virginia Division of Corrections & Rehabilitation Purpose: Building lease Original issue amount: \$528,438 Final payment: March 31, 2025</p>	<p>West Virginia Ethics Commission Purpose: Office space Original issue amount: \$235,500 Final payment: April 30, 2025</p>	<p>West Virginia Division of Natural Resources Purpose: Office space Original issue amount: \$285,090 Final payment: March 31, 2025</p>
<p>Fairmont State University Purpose: Copier Original issue amount: \$428,556 Final payment: June 30, 2025</p>	<p>Fairmont State University Purpose: Copier Original issue amount: \$224,603 Final payment: June 30, 2025</p>	<p>Fairmont State University Purpose: Passenger Bus Original issue amount: \$77,923 Final payment: November 30, 2024</p>



Debt to be Retired - Fiscal Year 2025 (cont.)

<p>West Virginia Fire Commission Purpose: Warehouse Original issue amount: \$83,400 Final payment: December 31, 2024</p>	<p>West Virginia Fire Commission Purpose: Office space Original issue amount: \$696,713 Final payment: May 31, 2025</p>	<p>West Virginia Forestry Division Purpose: Office space Original issue amount: \$589,680 Final payment: June 30, 2025</p>
<p>West Virginia Forestry Division Purpose: Storage space Original issue amount: \$5,100 Final payment: April 30, 2025</p>	<p>West Virginia Forestry Division Purpose: Office space Original issue amount: \$90,000 Final payment: November 30, 2024</p>	<p>West Virginia Forestry Division Purpose: Radio tower Original issue amount: \$15,000 Final payment: January 31, 2025</p>
<p>West Virginia Forestry Division Purpose: Radio tower Original issue amount: \$13,500 Final payment: January 31, 2025</p>	<p>West Virginia Forestry Division Purpose: Radio tower Original issue amount: \$6,000 Final payment: June 30, 2025</p>	<p>West Virginia Forestry Division Purpose: Storage space Original issue amount: \$40 Final payment: January 31, 2025</p>
<p>West Virginia Division of Health & Human Resources Purpose: Health Care Authority Original issue amount: \$338,100 Final payment: July 31, 2024</p>	<p>West Virginia Division of Health & Human Resources Purpose: Office of Inspector General Original issue amount: \$1,699,320 Final payment: January 31, 2025</p>	<p>West Virginia Division of Health & Human Resources Purpose: Office of Inspector General Original issue amount: \$257,197 Final payment: January 31, 2025</p>
<p>West Virginia Division of Health & Human Resources Purpose: Mason County Office Original issue amount: \$1,547,000 Final payment: September 30, 2024</p>	<p>West Virginia Division of Health & Human Resources Purpose: Mercer County Office Original issue amount: \$2,340 Final payment: January 31, 2025</p>	<p>West Virginia Division of Health & Human Resources Purpose: Morgan County Office Original issue amount: \$692,520 Final payment: June 30, 2025</p>



Debt to be Retired - Fiscal Year 2025 (cont.)

West Virginia Division of Health & Human Resources

Purpose: Office space
Original issue amount: \$53,139
Final payment: February 28, 2025

West Virginia Division of Health & Human Resources

Purpose: Office of Chief Medical Examiner
Original issue amount: \$217,500
Final payment: December 31, 2024

West Virginia Division of Health & Human Resources

Purpose: Tucker County Office
Original issue amount: \$177,600
Final payment: December 31, 2024

West Virginia Division of Health & Human Resources

Purpose: Upshur County Office
Original issue amount: \$548,955
Final payment: July 31, 2024

West Virginia Division of Health & Human Resources

Purpose: Wetzel County Office
Original issue amount: \$496,733
Final payment: September 30, 2024

West Virginia Division of Health & Human Resources

Purpose: Child and Family Health
Original issue amount: \$9,000
Final payment: September 30, 2024

West Virginia Insurance Commission

Purpose: Parking Lease
Original issue amount: \$12,600
Final payment: June 30, 2025

West Virginia Insurance Commission

Purpose: Office space
Original issue amount: \$37,888
Final payment: June 30, 2025

West Virginia Lottery Commission

Purpose: Equipment
Original issue amount: \$19,983,600
Final payment: June 27, 2025

West Virginia Lottery Commission

Purpose: Office space
Original issue amount: \$54,000
Final payment: April 30, 2025

West Virginia Lottery Commission

Purpose: Office space
Original issue amount: \$5,154
Final payment: September 30, 2024

West Virginia Lottery Commission

Purpose: Equipment
Original issue amount: \$13,837,650
Final payment: June 30, 2025

West Virginia Board of Medicine

Purpose: Office space
Original issue amount: \$528,546
Final payment: December 31, 2024

West Virginia Division of Natural Resources

Purpose: Office space
Original issue amount: \$390,060
Final payment: June 30, 2025

West Virginia Board of Occupational Therapy

Purpose: Office space
Original issue amount: \$18,000
Final payment: July 31, 2024



Debt to be Retired - Fiscal Year 2025 (cont.)

**Pierpont Community
and Technical College**

Purpose: Copier
Original issue amount: \$10,140
Final payment: November 3, 2024

**Public Service Commission of
West Virginia**

Purpose: Building & garage
Original issue amount: \$108,818
Final payment: June 30, 2025

**Public Service Commission -
Consumer Advocacy Division**

Purpose: Office space
Original issue amount: \$167,701
Final payment: June 30, 2025

**Real Estate Commission
of West Virginia**

Purpose: Office space
Original issue amount: \$288,357
Final payment: October 31, 2024

**West Virginia Division of
Rehabilitation Services**

Purpose: Office space
Original issue amount: \$243,317
Final payment: June 30, 2025

**West Virginia Division of
Rehabilitation Services**

Purpose: Office space
Original issue amount: \$335,160
Final payment: June 30, 2025

**West Virginia Division of
Rehabilitation Services**

Purpose: Office space
Original issue amount: \$165,748
Final payment: June 30, 2025

**West Virginia Bureau of Senior
Services**

Purpose: Office space
Original issue amount: \$1,686,048
Final payment: September 30, 2024

**West Virginia
Board of Speech & Audiology**

Purpose: Office space
Original issue amount: \$45,513
Final payment: September 30, 2024

Supreme Court of Appeals of WV

Purpose: Office space
Original issue amount: \$32,844
Final payment: June 30, 2025

Supreme Court of Appeals of WV

Purpose: Warehouse space
Original issue amount: \$43,200
Final payment: February 28, 2025

**West Virginia
State Treasurer's Office**

Purpose: Office space
Original issue amount: \$1,011,240
Final payment: September 30, 2024

West Virginia University

Purpose: Mailing equipment
Original issue amount: \$42,742
Final payment: December 31, 2024

West Virginia University

Purpose: Mailing equipment
Original issue amount: \$22,479
Final payment: December 31, 2024

West Virginia University

Purpose: Mailing equipment
Original issue amount: \$20,586
Final payment: December 29, 2024



Debt to be Retired - Fiscal Year 2025 (cont.)

West Virginia University

Purpose: Office space

Original issue amount: \$67,844

Final payment: December 31, 2024

West Virginia University

Research Corporation

Purpose: Office space

Original issue amount: \$39,502

Final payment: August 31, 2024

West Virginia University

Parkersburg

Purpose: Postage equipment

Original issue amount: \$8,118

Final payment: October 3, 2024

West Virginia University

Parkersburg

Purpose: Equipment

Original issue amount: \$12,470

Final payment: September 9, 2024



Section 7

Subsequent Events



Subsequent Events

Subsequent to June 30, 2024, some events occurred which will have an impact on the debt position of the State of West Virginia.

Bonds Issued

As indicated below, two (2) West Virginia spending units issued bonds subsequent to June 30, 2024:

- West Virginia Economic Development Authority – The West Virginia Economic Development Authority issued \$5,480,000 million of revenue bonds for industrial development with the Christopher Peacock Home Project. The bonds are dated July 25, 2024.
- West Virginia University Board of Governors – The West Virginia University Board of Governors issued \$10,460,262 million for a lease purchase agreement for university projects. The bonds are dated July 23, 2024.

Proposed Bond Issues

Subsequent to June 30, 2024, the West Virginia State Treasurer's Office received four (4) "Report of Proposed Debt Issuance" notifications. As of the publication of this report, the following issue was still "Proposed" and no further information is available.

- **West Virginia University Board of Governors, July 2024**
 - Proposed principal to be sold: Not to exceed \$10,500,000
 - Proposed sale date: July 15, 2024
 - For: University Housing
- **West Virginia Division of Corrections & Rehabilitation, July 2024**
 - Proposed principal to be sold: Not to exceed \$70,919,203
 - Proposed sale date: July 2024
 - For: Prison Facilities
- **West Virginia Housing Development Fund, August 2024**
 - Proposed principal to be sold: Not to exceed \$5,500,000
 - Proposed sale date: August 2024
 - For: Multifamily Housing
- **West Virginia Housing Development Fund, September 2024**
 - Proposed principal to be sold: Not to exceed \$80,000,000
 - Proposed sale date: September 10, 2024
 - For: Single Family Housing



Section 8

Continuing Disclosure

West Virginia Code §12-6A-5 (7) states the West Virginia State Treasurer's Office should "monitor continuing disclosure requirements and post-issuance compliance issues with federal and state tax and securities law, including, without limitation, arbitrage, rebate and remedial measures."

The spending units listed in this report are responsible for reporting certain disclosures related to bond issuances on the Municipal Securities Rulemaking Board (MSRB) website, commonly called EMMA. Further, spending units are required to submit audited financial statements to EMMA in a timely manner, if the spending unit is audited. Details of post issuance compliance and other disclosures can be found at the following website: <https://emma.msrb.org/>.

Section 9

Cash Flow Projections for Revenue Bonds

West Virginia Code §12-6A-5 (2) states the West Virginia State Treasurer's Office should "evaluate cash flow projections relative to proposed and existing revenue bond issues."

The State of West Virginia has several outstanding revenue bonds as listed in Appendix A on page 39. Revenue streams for the bonds are derived from the following sources according to the reporting spending units: court fees, tuition, room and board, the West Virginia Lottery, repayment of loans, local bondholders, interest, capital fees, rentals, appropriations, tolls, other auxiliary revenue, student fees, and pledges. Each spending unit reported sufficient revenue streams to cover the existing outstanding debt.

The West Virginia State Treasurer's Office monitors revenue streams as it relates to outstanding bonds.



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Appendix A

Debt by Type

Fiscal Year 2024



Debt Position Report, Debt by Type
July 1, 2023 - June 30, 2024

Note: This is an unaudited report

Type of Debt	Agency	Principal Outstanding 7/1/2023	Debt Issued 7/1/2023 through 6/30/2024	Principal Paid 7/1/2023 through 6/30/2024	Interest Paid 7/1/2023 through 6/30/2024	Principal Outstanding 6/30/2024	Adjustments	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding 6/30/2024
General Obligation Bonds									
	Infrastructure Improvement Amendment	56,374,103	-	-	729,750	56,374,103	13,561,828	-	42,812,275
	Roads to Prosperity	1,490,735,000	-	39,980,000	73,172,006	1,450,755,000	-	-	1,450,755,000
	Safe Roads Amendment	43,130,000	-	21,040,000	2,156,500	22,090,000	-	-	22,090,000
Total General Obligation Bonds		1,590,239,103	-	61,020,000	76,058,256	1,529,219,103	13,561,828	-	1,515,657,275
Lottery Revenue Bonds									
	Economic Development Authority	256,525,000	-	4,845,000	5,149,650	251,680,000	-	135,940,000	115,740,000
	Economic Development Authority (Excess Lottery)	127,200,000	-	18,495,000	6,362,308	108,705,000	-	-	108,705,000
	Higher Education Policy Commission (Lottery/Excess Lottery)	229,347,500	-	10,290,000	7,018,221	219,057,500	-	79,220,000	139,837,500
	Higher Education Policy Commission (Excess Lottery, BABs)	50,265,000	-	-	3,823,673	50,265,000	-	-	50,265,000
	School Building Authority	91,910,500	-	11,075,000	4,164,213	80,835,500	3,044,143	-	77,791,357
	School Building Authority (Excess Lottery)	80,801,000	685,500	6,855,000	3,064,669	74,631,500	-	17,350,000	57,281,500
	School Building Authority - QSCBs (Excess Lottery)	150,480,000	-	-	-	150,480,000	-	113,011,957	37,468,043
	West Virginia Infrastructure & Jobs Development Council	53,150,000	-	3,340,000	2,574,000	49,810,000	-	-	49,810,000
Total Lottery Revenue Bonds		1,039,679,000	685,500	54,900,000	32,156,733	985,464,500	3,044,143	345,521,957	636,898,401
Revenue Bonds									
	Administration, Department of	-	-	-	-	-	-	-	-
	- Building Commission/Regional Jail	-	-	-	-	-	-	-	-
	- Tobacco Settlement Finance Authority	1,280,793,000	-	33,070,000	21,194,677	1,247,723,000	-	633,919,000	613,804,000
	Concord University	13,836,233	-	440,000	544,519	13,396,233	-	-	13,396,233
	Economic Development Authority	4,592,705,965	549,779,741	7,661,993	99,950,738	5,134,823,713	(1,349,990)	-	5,136,173,703
	Fairmont State University	80,589,447	-	2,790,000	2,080,356	77,799,447	-	32,000,000	45,799,447
	Glenville State University	35,403,255	-	1,117,956	1,693,358	34,285,299	-	-	34,285,299
	Higher Education Policy Commission	48,155,724	-	6,206,944	6,338,831	41,948,780	-	15,765,000	26,183,780
	Highways, Commissioner of	205,895,000	-	21,965,000	9,745,625	183,930,000	-	-	183,930,000
	Hospital Finance Authority	3,333,272,352	424,240,000	5,480,000	25,916,992	3,752,032,352	9,790,000	210,675,000	3,531,567,352
	Housing Development Fund	436,090,000	352,000,000	42,190,000	16,121,135	745,900,000	-	27,205,000	718,695,000
	Marshall University	169,440,000	-	2,235,000	3,307,823	167,205,000	-	73,695,000	93,510,000
	Parkway Authority	474,355,000	-	8,865,000	21,896,775	465,490,000	-	-	465,490,000
	Shepherd University	29,173,588	-	1,991,887	1,597,355	27,181,701	-	-	27,181,701
	Water Development Authority	126,280,000	-	835,000	2,838,549	125,445,000	9,587,000	-	115,858,000
	West Liberty University	14,981,748	-	1,646,667	375,117	13,335,081	-	-	13,335,081
	West Virginia Infrastructure & Jobs Development Council	79,590,000	-	-	1,638,375	79,590,000	3,510,000	-	76,080,000
	West Virginia State University	45,334,531	-	1,383,650	778,682	43,950,881	-	8,466,667	35,484,214
	West Virginia University	1,115,370,074	-	22,626,055	19,775,081	1,092,744,019	(411)	339,350,000	753,394,430
Total Revenue Bonds		12,081,265,917	1,326,019,741	160,505,153	235,793,988	13,246,780,505	21,536,599	1,341,075,667	11,884,168,239

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Lease Obligations

	Principal Outstanding 7/1/2023	Debt Issued 7/1/2023 through 6/30/2024	Principal Paid 7/1/2023 through 6/30/2024	Interest Paid 7/1/2023 through 6/30/2024	Principal Outstanding 6/30/2024	Adjustments	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding 6/30/2024
Administration, Department of								
- Secretary	76,816,667	-	11,053,750	3,755,125	65,762,917	-	-	65,762,917
- Building Commission	62,350,121	-	4,887,238	2,661,325	57,462,883	(516,833)	-	57,979,716
- Travel Management	12,245,797	17,120	8,421,267	131,067	3,841,650	434,750	-	3,406,901
Alcohol and Beverage Control Administration	-	822,534	199,950	-	622,584	2,250	-	620,334
Attorney General, Office of the WV Auditor's Office	1,162,513	195,251	192,996	-	1,164,768	106,401	-	1,058,367
Blue Ridge Community and Technical College	981,583	-	617,792	-	363,791	-	-	363,791
BridgeValley Community and Technical College	4,612,605	141,508	755,572	117,189	3,998,541	(234,184)	-	4,232,725
Concord University	357,834	63,168	70,660	-	350,342	2	-	350,340
Consolidated Public Retirement	960,711	67,774	951,625	81,030	76,860	(1,950,357)	-	2,027,216
Corrections & Rehabilitation, WV Division of Counseling, Board of Examiners in Dietitians, WV Board of Licensed Engineers, Board of Professional Ethics Commission	528,065	-	201,301	-	326,764	67,100	-	259,663
Emergency Management, Division of Environmental Protection, Dept. of Fairmont State University	6,367,074	27,816,821	2,226,177	225,942	31,957,718	1	-	31,957,717
Financial Institutions, Division of Fire Commission	1,423	52,649	12,809	-	41,263	1,423	-	39,840
Forestry, Division of Glenville State University	15,105	-	6,183	-	8,922	-	-	8,922
Governor, Office of the Health, Health Facilities and Human Services, Departments of Highways, Division of Homeland Security, Division of, Office of the Secretary	206,095	-	47,560	-	158,535	-	-	158,535
Hospital Finance Authority	157,000	-	47,100	-	109,900	-	-	109,900
Insurance Commission	-	1,237,072	380,928	64,124	856,144	(811,761)	-	1,667,906
Joint Committee on Government and Finance, West Virginia Lottery Commission	9,849,210	-	1,448,750	345,381	8,400,460	(3,750)	-	8,404,210
Marshall University	228,216	-	105,072	6,013	123,144	(5,323)	-	128,467
Medicine, Board of Motor Vehicles, Division of Municipal Bond Commission, West Virginia	25,558	113,945	76,673	-	62,830	-	-	62,830
Natural Resources	297,089	469,582	181,911	15,725	584,760	224,304	-	360,456
Occupational Therapy, Board of Pierpont Community & Technical College	579,634	-	-	-	579,634	-	-	579,634
Potomac State College	-	-	-	-	-	-	-	-
Public Defender Services	-	147,867	31,262	-	116,605	-	-	116,605
Public Employees Insurance Agency	43,398,475	9,988,361	7,313,082	-	46,100,774	-	-	46,100,774
Public Employees Grievance Board	-	71,400	29,750	-	41,650	-	-	41,650
Public Service Commission	-	-	-	-	-	-	-	-
Public Service Commission - CAD	6,600,362	-	-	-	6,600,362	-	-	6,600,362
Real Estate Commission	463,271	138,451	359,258	28,427	242,464	1,117	-	241,347
Rehabilitation Services, WV Division of Secretary of State	371,788	-	122,314	-	249,474	-	-	249,474
Senior Services, WV Bureau of Shepherd University	15,045,446	116,433	7,885,879	-	7,276,000	93,605	-	7,182,395
Speech & Audiology, Board of Supreme Court of Appeals of WV	59,124,841	-	1,290,252	2,975,384	57,834,589	8,600	-	57,825,989
Tax Appeals, WV Office of Treasurer's Office, State of West Virginia	396,470	-	175,942	-	220,528	-	-	220,528
Veterans Assistance	22,109,493	2,743,340	3,630,305	29,261	21,222,529	-	-	21,222,529
Veterinary Medicine, WV Board of WV State Police	-	38,770	30,751	-	8,019	8,019	-	0
West Virginia University	187,008	532,073	378,702	-	340,379	-	-	340,379
West Virginia University - Institute of Technology	6,000	-	6,000	-	-	-	-	-
West Virginia University - Research Corporation	515,958	10,140	113,798	29,423	412,300	937	-	411,363
West Virginia University at Parkersburg	1,576	6,521	1,562	67	6,535	531	-	6,004
Total Lease Obligations	451,871,987	53,879,535	64,811,175	14,023,456	440,967,367	(444,133)	-	441,411,499
Notes Payable								
Concord University	550,000	-	110,000	-	440,000	-	-	440,000
Corrections, Division of	6,534,106	-	1,164,964	195,932	5,369,142	(76,848)	-	5,445,990
Potomac State College	369,853	-	51,238	5,071	318,615	(531)	-	319,146
Shepherd University	1,532,000	-	318,000	-	1,214,000	-	-	1,214,000
WVUniversity	251,023	-	251,024	5,029	(1)	(1)	-	-
WVUniversity at Parkersburg	6,301,142	-	692,522	174,473	5,608,620	-	-	5,608,620
Total Notes Payable	15,538,124	-	2,587,748	380,505	12,950,376	(77,380)	-	13,027,756
GRAND TOTAL	15,178,594,131	1,380,584,775	343,824,075	358,412,938	16,215,381,851	37,621,057	1,686,597,624	14,491,163,170



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Appendix B

Debt by Spending Unit

Fiscal Year 2024

West Virginia State Treasurer's Office
Debt Position Report, Debt by Spending Unit - Unaudited
July 1, 2023 - June 30, 2024

ORG	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 7/1/2023	Debt Issued through 6/30/2024	Principal Paid through 6/30/2024	Interest Paid through 6/30/2024	Principal Outstanding 6/30/2024	Adjustments	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
ECONOMIC DEVELOPMENT AUTHORITY (continued)														
			25,000,000	25,000,000	-	-	-	25,000,000	-	-	25,000,000	02/01/26	Variable	Entorga 2016
			51,305,000	-	-	-	-	-	-	-	-	12/15/26	Variable	Morgantown Energy Associate Project - Series 2016 REFUNDING
			4,310,000	1,150,000	-	490,000	26,231	660,000	-	-	660,000	11/01/26	2.79%	The City of Charleston Stadium Project - Series 2016 REFUNDING
			58,000,000	58,000,000	-	-	2,900,000	58,000,000	-	-	58,000,000	06/01/37	Variable	Knauf Insulation, Inc. Project - Series 2017A
			5,597,730	19,355,654	-	2,499,997	783,259	16,855,656	(1,248,999)	-	18,105,655	06/01/31	Variable	HNO Motors - Series 2017A
			3,587,673	-	-	-	-	-	-	-	-	11/01/29	Variable	Edgewood Summit, Refund 2006 bonds
			2,000,000,000	1,997,973,380	-	-	-	1,997,973,380	-	-	1,997,973,380	02/01/38	Variable	Proctor & Gamble Series 2018
			8,000,000	8,000,000	-	-	-	8,000,000	-	-	8,000,000	02/01/36	8.75%	Entsorga WV LLC 2018
			53,090,000	53,090,000	-	-	1,327,250	53,090,000	-	-	53,090,000	07/01/45	5.00%	Arch Resources 2020
			26,000,000	25,350,000	-	-	1,906,250	25,350,000	700,000	-	26,050,000	07/01/40	7.96%	Dock and Wharf Facilities 2020 (Empire Trimodal Terminal, LLC)
			150,000,000	-	-	-	-	-	-	-	-	06/25/46	0.00%	Rouxl USA Inc. dba Rockwell
			5,939,006	5,880,430	-	79,785	-	5,800,645	-	-	5,800,645	02/01/41	0.00%	Northgate Business Park / WWDA and WVJDC
			10,276,732	10,263,286	-	20,183	-	10,243,103	-	-	10,243,103	09/01/46	0.00%	Northgate Business Park / WWDA and WVJDC
			44,985,000	44,985,000	-	-	927,816	44,985,000	-	-	44,985,000	07/01/45	4.13%	Arch Resources 2021
			125,000,000	5,610,953	-	-	122,194	5,610,953	-	-	5,610,953	06/30/28	4.00%	Macy's Project Series 2022A
			1,500,000,000	375,630,220	77,025,557	-	-	452,655,777	-	-	452,655,777	06/30/42	4.00%	Proctor & Gamble Series 2022A
			203,000,000	203,000,000	-	-	8,120,000	203,000,000	-	-	203,000,000	04/01/32	4.00%	Rouxl USA Inc. dba Rockwell 2022A Lease revenue bonds
			5,000,000,000	123,432,659	316,573,184	-	11,407,182	440,005,843	-	-	440,005,843	07/01/82	4.00%	Nucor Mason County Series 2022
			20,000,000	399,000	-	33,250	16,909	365,750	-	-	365,750	01/30/35	4.18%	NGK Spark Plug Mfg. (USA), Inc. 2023
			45,000,000	45,000,000	-	-	3,971,250	45,000,000	-	-	45,000,000	06/01/38	9.83%	Wyoming Co Coal Series 2023
			40,000,000	40,000,000	-	-	3,610,000	40,000,000	-	-	40,000,000	05/01/43	0.00%	Empire Green Generation LLC Series 2023
			79,196,000	-	79,196,000	-	2,329,927	79,196,000	-	-	79,196,000	not provided	4.35%	Provident Group-Marshall Properties LLC 2023AB
			32,000,000	-	32,000,000	-	2,432,889	32,000,000	-	-	32,000,000	not provided	8.50%	Dock and Wharf Facilities 2023 (Empire South Terminal, LLC)
			44,985,000	-	44,985,000	-	-	44,985,000	-	-	44,985,000	not provided	5.43%	Allegheny Metallurgical Project Series 2023
Revenue Bonds (backed by a lease with the WV Department of Administration)														
			90,790,000	-	-	-	-	-	-	-	-	04/01/26	3.29%	Various Correctional Facilities Projects (Refunding)
			5,230,000	-	-	-	-	-	-	-	-	05/01/33	5.23%	Public Service Commission Facilities
			3,500,000	-	-	-	-	-	-	-	-	03/01/24	Variable	One Davis Square
			10,695,000	-	-	-	-	-	-	-	-	05/30/22	4.61%	State Energy Savings Project
			11,015,000	-	-	-	-	-	-	-	-	09/01/34	4.71%	Greenbrook Building
			25,090,000	-	-	-	-	-	-	-	-	12/15/22	2.07%	Lease Revenue 2012 (Refund Diamond Project)
			81,310,000	-	-	-	-	-	-	-	-	06/01/29	3.83%	Lease Revenue 2012 Srs. A (Refund Correctional Facilities)
			23,225,000	-	-	-	-	-	-	-	-	11/01/29	3.17%	Lease Revenue 2012 Srs. B (Refund DEP)
			11,060,000	-	-	-	-	-	-	-	-	06/01/40	3.81%	Lease Revenue Bonds Fairmont Office Building - 2015 A
			16,305,000	-	-	-	-	-	-	-	-	06/01/23	Variable	Lease Revenue Bonds Clarksburg Office Building - 2015 C
			28,545,000	-	-	-	-	-	-	-	-	06/01/40	3.74%	Lease Revenue Bonds Office Building 3 - 2015 D
Economic Development Authority (continued)														
		31-15 & 29-22	249,895,000	56,260,000	-	15,570,000	2,842,433	40,690,000	-	-	40,690,000	07/01/26	5.63%	Various Economic Development Projects
			22,965,000	21,060,000	-	975,000	1,026,625	20,085,000	-	-	20,085,000	07/01/37	3.23%	Cacapon/Beach Fork
			55,195,000	49,880,000	-	1,950,000	2,391,250	47,930,000	-	-	47,930,000	07/01/39	3.60%	WV State Park Improvements
			1 - Lottery Revenue Bonds - Series 2010	155,620,000	135,940,000	-	-	135,940,000	-	135,940,000	-	06/15/40	4.48%	Various Projects
			Lottery Revenue Bonds - Series 2017	142,655,000	120,585,000	-	4,845,000	5,149,650	115,740,000	-	115,740,000	06/15/40	3.45%	Refunding & Various Projects
FAIRMONT STATE UNIVERSITY														
Lease Obligation														
Revenue Bonds														
			*Issue dated 5/22/2012 - Series A	20,165,000	12,850,000	-	-	12,850,000	-	12,850,000	-	06/01/32	3.37%	Refund 2002A&B
			*Issue dated 5/22/2012 - Series B	30,160,000	19,150,000	-	-	19,150,000	-	19,150,000	-	06/01/32	3.43%	Refund 2003A&B
			Issue dated 4/24/2015 - Series A	30,200,000	25,685,000	-	765,000	963,356	-	-	24,920,000	06/01/45	3.70%	Student Housing Facilities
			Issue dated 7/27/21 - Series A	26,305,000	22,904,447	-	2,025,000	20,879,447	-	-	20,879,447	not provided	1.14%	Refunding (2012A&B) Revenue Bonds Series 201A
GLENVILLE STATE UNIVERSITY														
Revenue Bonds														
			Issue Dated 12/20/12	3,145,518	1,213,255	-	227,956	35,858	985,299	-	985,299	06/20/28	3.10%	Energy Performance Project (PNC Loan)
			Issue Dated 9/7/2017	36,285,000	33,390,000	-	790,000	1,657,500	32,600,000	-	32,600,000	06/01/47	5.26%	Improvement and Refunding Bonds
			Issue Dated 6/7/2021	1,000,000	800,000	-	100,000	-	700,000	-	700,000	06/01/31	0.00%	Energy Performance Project (0% HEPC Loan)
HIGHER EDUCATION POLICY COMMISSION														
Revenue Bonds														
			Issue dated 5/14/1998A	18B-1 et. seq.	55,025,000	16,410,000	-	2,955,000	861,525	13,455,000	-	04/01/28	5.18%	Various Projects - WVU
			2 - Issue dated 6/7/2000A	18B-1 et. seq.	36,590,868	10,260,724	-	1,686,944	5,113,056	8,573,780	-	04/01/31	6.19%	Various Projects - WVU
			Issue dated 4/4/2007 Srs. A	18B-1 et. seq.	25,915,000	15,765,000	-	182,125	15,765,000	15,765,000	-	04/01/27	4.34%	Refund a portion of 97A&B and 2000B bonds
			4 - Issue dated 12/13/2017		14,305,000	5,720,000	-	1,565,000	182,125	4,155,000	-	04/01/27	2.19%	Refund 2007A and certain maturities of the 2010A
Lottery/Excess Lottery Revenue Bonds														
			Issue dated 11/18/2009 Srs. A		78,295,000	66,340,000	-	-	66,340,000	66,340,000	-	07/01/39	4.92%	Community & Technical Colleges
			Issue dated 12/17/2010 Srs. A		16,520,000	12,880,000	-	-	12,880,000	12,880,000	-	04/01/26	5.02%	Various Projects
			Issue dated 6/12/2012 Srs. A		124,190,000	81,540,000	-	5,800,000	3,656,000	75,740,000	75,740,000	04/01/34	3.71%	Refund a portion of 2004B bonds
			Issue dated 6/12/2012 Srs. B		7,975,000	4,780,000	-	360,000	179,346	4,400,000	4,400,000	04/01/34	3.71%	Various Projects
			3 - Issue dated 11/7/2017		64,075,000	57,352,500	-	2,175,000	2,761,375	55,177,500	55,177,500	07/01/39	3.30%	Refund 2009A CTC bonds
			4 - Issue dated 12/13/2017		12,150,000	6,475,000	-	1,955,000	421,500	4,520,000	4,520,000	04/01/27	2.19%	Refund 2007A and certain maturities of the 2010A
Excess Lottery Revenue Bonds														
			Built America Bonds (BABS)											
			5 - Issue dated 12/17/2010 Srs. B		50,265,000	50,265,000	-	-	3,823,673	50,265,000	-	04/01/40	5.02%	Various Projects

West Virginia State Treasurer's Office
Debt Position Report, Debt by Spending Unit - Unaudited
July 1, 2023 - June 30, 2024

ORG	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 7/1/2023	Debt Issued through 6/30/2024	Principal Paid through 6/30/2024	Interest Paid through 6/30/2024	Principal Outstanding 6/30/2024	Adjustments	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
WATER DEVELOPMENT AUTHORITY (continued)														
	Revenue Bonds Payable / Line of Credit													
	Issue dated 8/13/2019A	22C-1	13,150,000	(0)	-	-	-	(0)	-	-	(0)	12/01/21	2.24%	Interim Design Loans
WEST LIBERTY UNIVERSITY														
	Revenue Bonds													
	Issue dated 5/31/12		10,000,000	4,330,482	-	715,000	101,998	3,615,482	-	-	3,615,482	11/01/27	2.50%	Science Center and other improvements
	Issue dated 3/6/13		9,812,000	3,505,000	-	710,000	90,575	2,795,000	-	-	2,795,000	05/01/28	2.22%	University Refunding Revenue Bonds Series 2013
	Issue dated 9/20/16		5,132,000	4,203,083	-	221,667	116,389	3,981,417	-	-	3,981,417	06/01/38	3.65%	Capital Improvements
	Issue dated 5/20/21		3,020,000	2,943,183	-	-	65,655	2,943,183	-	-	2,943,183	05/01/36	2.17%	Tax Exempt Lease Purchase Obligation Series 2021
WV INFRASTRUCTURE & JOBS DEVELOPMENT COUNCIL														
	General Obligation Bonds													
	2 Issue dated 5/12/99A	31-15B	69,693,910	9,199,103	-	-	-	9,199,103	2,496,828	-	6,702,275	11/01/26	5.29%	Infrastructure & Economic Development
	Issue dated 1/22/15A	31-15B	65,965,000	35,875,000	-	-	484,500	35,875,000	9,575,000	-	26,300,000	11/01/26	1.77%	Refund a portion of 96D, 98A & 2006
	Issue dated 1/5/17	31-15B	28,215,000	11,300,000	-	-	245,250	11,300,000	1,490,000	-	9,810,000	11/01/26	2.06%	Refund final portion of 2006 Bonds
	Revenue Bonds													
	Issue dated 12/4/2012A	31-15A	27,435,000	22,570,000	-	-	357,450	22,570,000	180,000	-	22,390,000	10/01/39	3.11%	Refund the remainder of 2003A Bonds
	Issue dated 11/30/2016A	31-15A	74,320,000	57,020,000	-	-	1,280,925	57,020,000	3,330,000	-	53,690,000	10/01/45	Variable	Refund 2006 Series A, 2006 Series B, and 2007 Series A
	Excess Lottery Revenue Bonds													
	Issue dated 10/16/2014A	31-15A	75,790,000	53,150,000	-	3,340,000	2,574,000	49,810,000	-	-	49,810,000	07/01/34	3.28%	Chesapeake Bay/Greenbrier River Projects
WV STATE UNIVERSITY														
	Revenue Bonds													
	Issue dated 12/18/2012		8,930,000	8,466,667	-	-	-	8,466,667	-	8,466,667	-	10/01/37	3.46%	Refund 1996 bonds and capital improvements
	Issue dated 02/6/14		2,700,000	1,852,000	-	123,000	119,068	1,729,000	-	-	1,729,000	10/01/33	6.65%	Athletic Complex
	Issue dated 5/5/2021		40,500,000	35,015,864	-	1,260,650	659,614	33,755,213	-	-	33,755,213	06/01/45	1.90%	Future Advance Project Funding Note
WV STATE POLICE														
	Lease Obligations													
	Issue date 6/1/2016, effective 10/1/2016											09/31/41	0.00%	Fairmont Troop 1 Headquarters
WV UNIVERSITY														
	Revenue Bonds													
	Issue dated 8/16/11A		12,710,197	6,423,839	-	674,884	236,444	5,748,955	-	-	5,748,955	08/16/26	3.90%	Purchase of Building
	Issue dated 9/22/11B		187,895,000	143,720,000	-	-	-	143,720,000	-	143,720,000	-	10/01/36	3.46%	Refund various leases & finance improvements
	Issue dated 07/26/12A		13,270,555	10,331,096	-	353,674	460,920	9,977,422	-	-	9,977,422	04/01/42	4.50%	Suncrest Center Property Acquisition
	Issue dated 12/13/12B		4,800,000	2,580,731	-	202,994	168,091	2,377,738	(411)	-	2,378,149	12/01/32	Variable	Loop Acquisition
	Issue dated 1/29/13 A		138,325,000	135,630,000	-	-	-	135,630,000	-	135,630,000	-	10/01/42	3.53%	Refunding & Improvement Revenue Bonds 2013 Series A
	Issue dated 1/29/13 B (Taxable)		72,180,000	15,630,000	-	4,210,000	299,939	11,420,000	-	-	11,420,000	10/01/42	2.97%	Refunding & Improvement Revenue Bonds 2013 Series B
	Issue dated 9/16/14A		60,000,000	60,000,000	-	-	-	60,000,000	-	-	60,000,000	10/01/44	3.87%	Improvement Revenue Bonds
	Issue dated 9/16/14B (Taxable)		79,050,000	79,050,000	-	-	3,534,325	79,050,000	-	-	79,050,000	10/01/42	3.87%	Improvement Revenue Bonds
	*Issue dated 6/29/16		191,666	15,536,541	-	677,966	889,988	14,858,574	-	-	14,858,574	06/01/46	Variable	HSC Infrastructure
	Issue dated 9/25/19		85,840,000	82,935,000	-	1,565,000	1,848,150	81,370,000	-	-	81,370,000	10/01/49	3.08%	Improvement Revenue Bonds, Series 2019A
	Issue dated 9/25/19		39,125,000	39,125,000	-	-	1,956,250	39,125,000	-	-	39,125,000	10/01/41	1.82%	Revenue Refunding Bonds, Series 2019B
	Issue dated 3/1/2020		377,785,000	367,430,000	-	10,570,000	4,115,954	356,860,000	-	-	356,860,000	10/01/44	2.45%	Refund outstanding improvement revenue bonds 2011B 2013A 2014A
	Issue dated 8/6/2020		12,500,000	10,377,867	-	758,118	220,722	9,619,748	-	-	9,619,748	10/01/44	2.46%	Improvement Revenue Bonds, Series 2020A
	Issue dated 5/1/2021 Series A		25,670,000	25,670,000	-	-	1,283,500	25,670,000	-	-	25,670,000	10/01/44	3.11%	Improvement Revenue Bonds, Series 2021A
	Issue dated 5/1/2021 Series B		45,005,000	45,005,000	-	-	1,355,101	45,005,000	-	-	45,005,000	10/01/41	3.06%	Improvement Revenue Bonds, Series 2021B (taxable)
	Issue dated 4/1/22 Series A		20,000,000	19,425,000	-	1,170,000	489,060	18,255,000	-	-	18,255,000	10/01/36	2.60%	Finance Capital projects-normally operating capital improvements
	Issue dated 5/23/23 Series A		56,500,000	56,500,000	-	2,443,419	2,916,618	54,056,581	-	-	54,056,581	06/15/38	4.95%	Improvement Revenue Bonds, Series 2023A
	Lease Obligations													
	U20 FIN-DELL		651,397	34,066	-	34,066	1,007	-	-	-	-	03/01/24	0.00%	Printer
	U21 LEICALEASE		799,047	252,115	-	252,115	3,861	0	-	-	0	05/01/24	3.09%	Finance microscope and related software
	Notes Payable													
	U12ENERGYLEASE-MC		7,939,141	2,338,943	-	320,671	31,996	2,018,272	-	-	2,018,272	12/30/26	2.74%	Energy Efficiency Project, Phase 3B
	Energy Efficient Project Phase 3D		4,715,377	3,849,058	-	307,226	138,857	3,541,831	-	-	3,541,831	12/13/33	0.00%	Energy Efficient Project Phase 3D
	U17ITSKEVGOV-Sun MGT		52,650	17,775	-	17,775	228	-	-	-	-	07/15/23	2.15%	Finance network computer
	U20 FIN-DELL HSC		234,534	95,366	-	46,850	3,392	48,516	-	-	48,516	08/01/20	3.55%	Finance server equipment and software
Leases added to reporting due to GASB 87 Standards implementation														
Alcohol and Beverage Control Administration														
	Issued 6/13/23, effective 7/1/2023	WVC 5A-10-5	202,200	-	822,534	199,950	-	622,584	2,250	-	620,334	6/30/2024	0.00%	Office Space
Attorney General, Office of the WV														
	Issued 3/15/2021, effective 4/1/2021	WVC 5-3	144,248	86,551	-	28,848	-	57,703	7,211	-	50,492	3/31/2026	0.00%	Aikens Center, Marlinsburg Lease AGO-017-326
	Issued 7/27/2020, effective 9/1/2020	WVC 5-3	195,251	27,118	-	43,389	-	(16,271)	-	-	(16,271)	8/31/2023	0.00%	6th floor, L&S Bldg. on Quarrier St. Charleston Lease AGO-016-823
	Issued 8/22/23, effective 9/1/2023	WVC 5-3	-	-	195,251	16,271	-	178,980	21,695	-	157,285	8/31/2026	0.00%	6th floor, L&S Bldg. on Quarrier St. Charleston Lease AGO-016-823
	Issued 10/17/2022, effective 11/1/2022	WVC 5-3	1,092,385	1,048,848	-	104,488	-	944,360	77,495	-	866,865	10/31/2032	0.00%	100 Dee Dr., Suite 101 Charleston WV 25311 AGO-023-5
Auditor's Office														
	Issued 11/6/2017, effective 1/1/2018		1,992,690	427,003	-	308,393	-	118,611	-	-	118,611	12/31/24	0.00%	ERP SAO-015-D24 (84 mo.)
	Issued 8/20/2020, effective 9/1/2020		450,000	202,500	-	90,000	-	112,500	-	-	112,500	08/31/25	0.00%	Securities SAO-013-825 (60 mo.)
	Issued 12/10/2021, effective 1/1/2022		492,744	246,372	-	164,248	-	82,124	-	-	82,124	12/31/24	0.00%	Clarksburg SAO-008-D24 (36 mo.)
	Issued 5/11/2022, effective 6/1/2022		165,456	105,708	-	55,152	-	50,556	-	-	50,556	05/31/25	0.00%	Warehouse SAO-006-525 (36 mo.)

West Virginia State Treasurer's Office
Debt Position Report, Debt by Spending Unit - Unaudited
July 1, 2023 - June 30, 2024

ORG	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 7/1/2023	Debt Issued 7/1/2023 through 6/30/2024	Principal Paid 7/1/2023 through 6/30/2024	Interest Paid 7/1/2023 through 6/30/2024	Principal Outstanding 6/30/2024	Adjustments	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
Blue Ridge Community and Technical College														
	Morgan County (BRCTC-033)	WVC 18B-19-12	547,293	141,770	-	141,770	400	-	-	-	-	06/30/24	0.46%	Real Property - Pines Opportunity Center
	Pinney Bowes	WVC 18B-19-12	10,445	6,287	-	2,087	23	4,200	-	-	4,200	08/31/26	0.42%	Equipment - postage machine
	Document Solutions	WVC 18B-19-12	99,690	53,441	-	19,954	230	33,487	-	-	33,487	02/28/26	0.50%	Equipment - 12 all in one copiers
	Morgan County Commission (BRCTC-021.1)	WVC 18B-19-12	327,171	274,948	-	64,361	5,452	210,583	-	-	210,583	06/30/27	2.22%	Real Property - Wings & C at The Pines Opportunity Center
	Berkley Business Park (BRCTC-034)	WVC 18B-19-12	4,409,849	4,136,159	-	372,459	107,000	3,763,700	-	-	3,763,700	06/30/32	2.70%	Real Property - TC
	Blackboard 4.3.23	WVC 18B-19-12	24,774	-	-	7,461	339	(7,461)	(15,399)	-	7,937	04/02/26	2.20%	Anthology Course Evaluation Software
	Blackboard 5.22.21	WVC 18B-19-12	206,368	-	-	40,466	827	(40,466)	-	-	84,848	06/30/26	0.50%	1 Collab Departmental & 1 LRNG CORE SAAS Plus
	Credly	WVC 18B-19-12	16,604	-	-	4,628	372	(4,628)	(11,604)	-	6,976	10/31/25	3.21%	Software for digital badging for students
	DigArc	WVC 18B-19-12	18,192	-	-	5,926	270	(5,926)	(12,291)	-	6,366	04/15/26	2.20%	Acadole testing & support
	DigArc Addendum	WVC 18B-19-12	13,500	-	13,500	-	-	-	-	-	-	09/06/24	3.01%	Curriculum Software
	Envisions	WVC 18B-19-12	43,253	-	-	14,063	889	(14,063)	(29,069)	-	15,006	08/31/25	2.37%	Form Fusion & Intellicheck software
	InfomotionNow	WVC 18B-19-12	23,506	-	-	8,202	27	(8,202)	-	-	-	07/29/24	0.33%	Workflow Software for Marketing
	Joffrom	WVC 18B-19-12	53,539	-	15,787	14,649	1,558	1,139	(24,539)	-	25,678	05/12/27	3.02%	Form creator software - orig plus add 1.5 users
	LesseAccelerator - change order	WVC 18B-19-12	8,406	-	2,041	4,163	94	(2,121)	(2,121)	-	(0)	06/27/25	2.92%	GASB-87 lease software - orig plus add 1.10
	Panopto	WVC 18B-19-12	42,258	-	42,258	13,000	-	29,258	-	-	29,258	07/04/26	2.77%	Video management software
	Scenario Learning	WVC 18B-19-12	16,769	-	-	5,645	19	(5,645)	(5,645)	-	-	06/30/24	0.33%	Online training suite
	Mongoose 2.28.27	WVC 18B-19-12	67,921	-	67,921	23,235	-	44,686	-	-	44,686	02/28/27	0.33%	Cadence Testing Software
BridgeValley Community and Technical College														
	Issued 5/1/2019		484,000	332,000	-	48,000	-	284,000	-	-	284,000	5/31/2029	0.00%	Monarch for Diesel Program
	Issued 11/1/2020		4,841	1,452	-	805	-	646	-	-	0	11/02/2023	0.00%	Komax copiers Student Services
	Issued 11/1/2019		4,841	1,291	-	726	-	565	-	-	565	11/11/2024	0.00%	Komax copiers Davis Hall 5th floor
	Issued 7/26/2019		4,841	1,130	-	806	-	324	-	-	324	7/25/2024	0.00%	Komax copiers Davis Hall 4th floor
	Issued 9/20/2019		8,682	2,421	-	1,814	-	807	-	-	807	9/19/2024	0.00%	Komax copiers Davis Hall 6th floor
	Issued 9/5/2018		96,168	3,274	-	3,272	-	2	2	-	0	9/4/2023	0.00%	Komax copiers
	Issued 7/10/2019		10,229	2,923	-	1,948	-	975	-	-	975	9/9/2025	0.00%	Quadient Postage Machine-SC
	Issued 9/17/2020		10,260	7,919	-	584	-	7,335	-	-	7,335	9/16/2025	0.00%	Quadient Postage Machine-MC
	Issued 4/1/2022		3,163	2,095	-	960	-	1,435	-	-	1,435	3/31/2026	0.00%	Komax copiers Davis Hall Finance
	Issued 2/14/2023		63,168	3,329	-	752	-	2,573	-	-	2,573	2/13/2027	0.00%	Komax copiers Student Services
	Issued 9/5/23		63,168	-	63,168	11,488	-	51,680	-	-	51,680	9/4/2027	0.00%	Komax Copiers
Consolidated Public Retirement Board														
	Issued 3/24/2023, effective 4/17/2023		586,169	528,065	-	201,301	-	326,764	67,100	-	259,663	6/30/2025	0.00%	Office space
Corrections & Rehabilitation, WV Division of														
	7/1/2021	BJS-032-624	161,789	55,463	-	55,464	937	(0)	-	-	(0)	6/30/2024	3.10%	Building lease
	7/1/2021	BJS-027-023	81,142	11,924	-	11,924	77	-	-	-	0	10/31/2023	3.10%	Building lease
	7/1/2021	BJS-019-924	140,427	55,546	-	44,265	1,096	11,281	-	-	11,281	9/30/2024	3.10%	Building lease
	7/1/2021	BJS-021-024	86,541	35,599	-	26,562	585	9,037	-	-	9,037	10/31/2024	3.10%	Building lease
	7/1/2021	BJS-022-N24	122,712	52,325	-	36,697	1,103	15,628	-	-	15,628	11/30/2024	3.10%	Building lease
	7/1/2021	COR-101-R30	396,714	322,638	-	39,304	9,716	283,334	-	-	283,334	11/30/2030	3.10%	Building lease
	7/1/2021	COR-009-840	969,830	291,812	-	27,941	891,253	27,941	-	-	891,253	10/31/2027	3.10%	Building lease
	7/1/2021	BJS-039-N30	360,604	293,634	-	34,585	8,525	259,049	-	-	259,049	11/30/2030	3.10%	Building lease
	7/1/2021	COR-046-623	304,529	13,035	-	13,035	34	0	-	-	0	6/30/2023	3.10%	Building lease
	7/1/2021	COR-091-628	286,953	215,050	-	38,092	6,132	176,958	-	-	176,958	9/30/2028	3.10%	Building lease
	7/1/2021	COR-002-024	157,925	64,965	-	45,470	1,330	16,495	-	-	16,495	10/31/2024	3.10%	Building lease
	7/1/2021	COR-080-324	84,739	23,770	-	23,770	308	1	1	-	1	3/31/2024	3.10%	Building lease
	7/1/2021	COR-095-826	123,812	80,426	-	23,573	2,159	56,853	-	-	56,853	8/31/2026	3.10%	Building lease
	7/1/2021	COR-089-923	320,545	13,823	-	13,823	71	(0)	-	-	(0)	9/30/2023	3.10%	Building lease
	7/1/2021	COR-049-028	336,995	251,970	-	42,862	702	209,207	-	-	209,207	12/31/2028	3.10%	Building lease
	7/1/2021	COR-093-224	41,580	10,691	-	10,691	125	(0)	-	-	(0)	2/29/2024	3.10%	Building lease
	7/1/2021	COR-051-330	510,545	408,595	-	52,703	11,922	355,892	-	-	355,892	3/31/2030	3.10%	Building lease
	7/1/2021	BJS-024-626	194,804	120,170	-	38,823	3,177	81,347	-	-	81,347	6/30/2026	3.10%	Building lease
	8/1/2021	BJS-041-724	24,096	9,812	-	9,815	185	897	-	-	897	7/31/2024	3.10%	Building lease
	11/1/2021	BJS-042-024	56,798	25,829	-	19,271	529	6,558	-	-	6,558	10/31/2024	3.10%	Building lease
	10/1/2021	COR-100-926	2,814,788	2,025,001	-	636,021	62,909	1,388,980	-	-	1,388,980	9/1/2026	3.10%	Building lease
	3/1/2022	BJS-029-227	233,474	174,704	-	45,898	4,771	129,006	-	-	129,006	2/28/2027	3.10%	Building Lease
	4/1/2022	COR-090-325	66,617	40,788	-	23,043	940	17,755	-	-	17,755	3/31/2025	3.10%	Building Lease
	4/1/2022	BJS-043-325	34,331	20,415	-	11,531	470	8,884	-	-	8,884	2/28/2027	3.10%	Building Lease
	7/1/2022	BJS-003-627	624,201	506,968	-	120,919	14,008	386,049	-	-	386,049	3/31/2025	3.10%	Building Lease
	7/1/2022	BJS-033-627	161,465	131,140	-	31,279	3,623	99,861	-	-	99,861	2/28/2027	3.10%	Building Lease
	7/1/2022	COR-095-624	528,438	274,481	-	274,481	4,214	(0)	-	-	(0)	3/31/2025	3.10%	Building Lease
	4/1/2023	BJS-045-326	51,176	47,110	-	16,606	1,394	30,504	-	-	30,504	3/31/2026	3.10%	906 Third Street, New Martinsville
	12/1/2022	BJS-044-N27	183,119	163,378	-	34,799	5,201	128,579	-	-	128,579	11/30/2027	3.10%	325 Willey St, Morgantown
	7/1/2022	COR-035-624	47,468	-	47,468	1,762	-	-	-	-	-	6/30/2024	3.53%	Madison Ave, Huntington
	7/1/2023	COR-046-626	897,623	-	897,623	264,287	25,149	633,336	-	-	633,336	6/30/2026	3.53%	Wheeling
	7/1/2023	COR-087-626	52,362	-	52,362	1,891	-	42,769	-	-	42,769	6/30/2026	3.53%	Weich
	7/1/2023	COR-038-628	267,245	-	267,245	45,036	8,699	222,209	-	-	222,209	6/30/2028	3.53%	Clarksburg
	11/1/2023	BJS-027-028	192,293	-	192,293	23,743	4,257	168,550	-	-	168,550	10/1/2038	4.79%	Equipment Lease / Purchase Agreement
	3/1/2024	BJS-046-229	153,957	-	153,957	9,442	1,768	144,515	-	-	144,515	2/28/2029	3.53%	Building lease
	3/1/2024	COR-093-227	54,512	-	54,512	5,777	615	48,735	-	-	48,735	2/28/2027	3.53%	Building lease
	4/1/2024	COR-080-329	151,125	-	151,125	6,956	1,297	144,169	-	-	144,169	3/31/2029	3.53%	Building lease
Counseling, Board of Examiners in														
	Issued 5/17/17, effective 6/1/17	WVC 5A-10	42,685	1,423	-	4,270	-	1,423	1,423	-	-	5/31/2022	0.00%	BEC-001-522 Office space-Quarrier St.
	Issued 5/11/22, effective 6/1/22	WVC 5A-10	42,685	-	48,378	8,539	-	39,840	-	-	39,840	5/31/2027	0.00%	BEC-001-527 Office space-Quarrier St.
Dietitians, WV Board of Licensed														
	Issued 10/3/22, effective 12/1/2022	WVC 5A-10	17,100	15,105	-	6,183	-	8,922	-	-	8,922	11/30/2027	0.00%	Office Space
Emergency Management, Division of														
	Issue dated 7/1/2023		76,500	-	57,750	273,741	26,259	(215,991)	(811,761)	-	595,770	6/30/2026	0.00%	DEM-002-626 Office Space
	Issue dated 7/1/2023		55,885	-	1,768	1,768	-	53,242	-	-	42,627	6/30/2027	3.53%	OES-016-627 Hamrick's Communication
	Issue dated 7/1/2023		72,119	-	72,119	1,481	-	70,638	-	-	70,638	6/30/2028	3.53%	HSE-501-950 Cottle Knob Farm (Patrick Woods)
	Issue dated 7/1/2023		62,757	-	62,757	1,410	2,190	61,347	-	-	61,347	7/31/2050	3.53%	HHR-800-850 Flanco, Inc
	Issue dated 7/1/2023		62											

West Virginia State Treasurer's Office
Debt Position Report, Debt by Spending Unit - Unaudited
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ORG	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 7/1/2023	Debt Issued 7/1/2023 through 6/30/2024	Principal Paid 7/1/2023 through 6/30/2024	Interest Paid 7/1/2023 through 6/30/2024	Principal Outstanding 6/30/2024	Adjustments	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
Engineers, Board of Professional	Issue dated 11/1/2022		237,802	206,095	-	47,560	-	158,534	-	-	158,534	10/31/27	0.00%	Office Space, PEB-002-027 (5 years)
Ethics Commission	Issue dated 2/6/2020, beginning 5/1/2020	5A-10	235,500	157,000	-	47,100	-	109,900	-	-	109,900	04/30/25	0.00%	Office Space, 3rd floor, Lee Mason Building
Fairmont State University	Xerox 21		428,556	135,185	-	57,320	3,594	77,865	(4,921)	-	82,786	06/30/25	3.25%	Xerox Lease
	Xerox 21 PS		221,603	98,698	-	29,300	1,741	37,389	(402)	-	37,791	06/30/25	3.25%	Xerox Lease
	Passenger 32 seat bus		77,923	26,333	-	18,443	674	7,890	-	-	7,890	11/30/24	0.38%	Passenger Bus 32 seat
Financial Institutions, Division of	Issue dated 5/19/2018		496,500	24,825	-	24,825	-	-	-	-	-	06/30/23	0.00%	Office Space - Penn. Ave. Lease FIN-001-623
	Issue dated 2/28/2019		12,693	733	-	733	-	-	-	-	-	08/30/23	0.00%	Office Space - Bridgeport Lease FIN-003-623
	Issue dated 7/1/2023		99,300	-	99,300	49,650	-	49,650	-	-	49,650	06/30/24	0.00%	Office Space
	Issue dated 7/1/2023		14,645	-	14,645	1,465	-	13,180	-	-	13,180	06/30/24	0.00%	Lease of DR Center
Fire Commission	Issue dated 1/1/2022	SFM-003-D24	83,400	40,408	-	26,668	1,132	13,740	-	-	13,740	12/31/24	4.00%	Warehouse Elk River Rd
	Issue dated 6/1/2020	SFM-002-525	696,713	256,681	-	32,377	2,459	224,304	224,304	-	-	05/31/25	4.00%	Office Space 1207 Quarrier
	Issue dated 9/1/2023		469,582	-	469,582	122,866	12,134	346,716	-	-	346,716	08/31/26	3.53%	Office Space 1700 MacCorkle
Forestry Division	Issue dated 10/2/15, beginning 7/1/2015	5A-10	589,680	176,904	-	-	-	176,904	-	-	176,904	06/30/25	0.00%	FOR-087-615 Office space, Players Club Dr.
	Issue dated 10/17/18, beginning 5/1/19	5A-10	187,400	68,713	-	-	-	68,713	-	-	68,713	04/30/24	0.00%	FOR-082-424, Office space
	Issue dated 4/12/10, beginning 5/1/20	5A-10	531,105	289,498	-	-	-	289,498	-	-	289,498	04/30/25	0.00%	FOR-084-425, storage building
	Issue dated 5/1/19 beginning 5/1/19	5A-10	90,000	43,500	-	-	-	43,500	-	-	43,500	11/30/24	0.00%	FOR-086-N24, Office space, Buckhannon
	Issue dated 10/19/12, beginning 11/1/12	5A-10	242,776	8,093	-	-	-	8,093	-	-	8,093	10/31/22	0.00%	FOR-056-022, Office space, Beckley
	Issue dated 1/10/18, beginning 6/1/18	5A-10	108,000	19,800	-	-	-	19,800	-	-	19,800	05/31/23	0.00%	FOR-021-523 Office space, Milton
	Issue dated 1/15/18, beginning 1/1/19	5A-10	252,816	165,828	-	-	-	165,828	-	-	165,828	12/31/24	0.00%	FOR-085-028, office space, Elizabeth, Wirt Co
	Issue dated 11/30/21, beginning 2/1/22	5A-10	6,000	3,500	-	-	-	3,500	-	-	3,500	01/31/23	0.00%	FOR-089-123, office space, Marlinton
	Issue dated 8/10/21, beginning 6/1/22	5A-10	11,600	10,350	-	-	-	10,350	-	-	10,350	05/31/24	0.00%	FOR-077-524, office space, Lewisburg
	Issue dated 9/10/20, beginning 7/1/20	5A-10	40,560	38,532	-	-	-	38,532	-	-	38,532	06/30/80	0.00%	FOR-011-000, Office space, Summersville
	Issue dated 1/22/18, beginning 2/1/19	5A-10	4,500	4,500	-	-	-	4,500	-	-	4,500	01/31/24	0.00%	FOR-090-124, land, storage, Romney
	Issue dated 2/23/21, beginning 7/1/21	5A-10	2,400	1,200	-	-	-	1,200	-	-	1,200	06/30/23	0.00%	FOR-092-623, office space, Franklin
	Issue dated 3/22/21, beginning 9/1/21	5A-10	3,600	600	-	-	-	600	-	-	600	08/31/22	0.00%	FOR-0094-822, office space, Sutton
	Issue dated 11/19/19, beginning 2/1/20	5A-10	15,000	7,750	-	-	-	7,750	-	-	7,750	01/31/25	0.00%	FOR-049-125, tower, radio system, Harrison Co
	Issue dated 1/3/20, beginning 2/1/20	5A-10	11,200	6,975	-	-	-	6,975	-	-	6,975	03/31/26	0.00%	FOR-051-125, tower, radio system, Wood Co
	Issue dated 3/1/20, beginning 7/1/20	5A-10	6,000	3,600	-	-	-	3,600	-	-	3,600	06/30/25	0.00%	FOR-047-625, tower, radio system, Marion Co
	Issue dated 12/4/18, beginning 6/1/19	5A-10	6,000	2,300	-	-	-	2,300	-	-	2,300	05/31/24	0.00%	FOR-078-SUB, tower, radio system, Mason Co
	Issue dated 11/19/19, beginning 2/1/20	5A-10	40	31	-	-	-	31	-	-	31	01/31/25	0.00%	FOR-088-953, steel bldg., storage, Mingo Co
	Issue dated 9/15/17, beginning 3/1/18	5A-10	11,400	6,460	-	-	-	6,460	-	-	6,460	02/28/28	0.00%	FOR-065-228, tower, Fayette Co
	Issue dated 5/12/22, beginning 6/1/22	5A-10	8,400	8,050	-	-	-	8,050	-	-	8,050	05/31/24	0.00%	FOR-095-524, basement of Public Library, Webster Co
Governor, Office of the	Issue dated 7/1/2023, beginning 12/31/2026		147,866.70	-	147,867	31,262	-	116,605	-	-	116,605	12/31/26	0.00%	Lease GOV 23001 - Office space in DC
Health, Health Facilities and Human Services, Departments of	Issue dated / beginning 9/15/2019	HHR-195-929	1,568,700	1,140,872	-	38,893	-	1,101,979	-	-	1,101,979	10/31/29	0.00%	Barbour County Office
	Issue dated / beginning 1/1/2012	HHR-191-022	4,572,499	152,417	5,101,081	122,909	-	5,130,589	-	-	5,130,589	10/31/22	0.00%	Berkeley County Office
	Issue dated / beginning 4/1/2021	HHR-192-326	531,125	398,498	-	371,921	-	371,921	-	-	371,921	03/31/26	0.00%	Bone County Office
	Issue dated / beginning 8/1/2020	HHR-153-723	122,187	44,123	-	10,691	-	33,432	-	-	33,432	07/31/23	0.00%	Braxton County Office - Child Support Enforcement
	Issue dated / beginning 8/1/2020	HHR-180-723	341,845	123,444	-	39,894	-	83,550	-	-	83,550	07/31/23	0.00%	Braxton County Office
	Issue dated / beginning 6/1/2014	HHR-232-524	1,100,225	210,876	-	27,506	-	183,371	-	-	183,371	05/31/24	0.00%	Wetmore Group Home
	Issue dated / beginning 1/1/2021	HHR-198-924	2,228,995	1,880,714	-	502,825	-	1,377,879	-	-	1,377,879	06/30/24	0.00%	Calwell County Office
	Issue dated / beginning 3/1/2013	HHR-222-223	1,858,945	123,930	-	48,765	-	75,164	-	-	75,164	02/28/23	0.00%	Calhoun County Office
	Issue dated / beginning 9/1/2002	DHS-140-827	1,793,751	370,709	-	17,938	-	352,771	-	-	352,771	08/31/27	0.00%	Clay County Office
	Issue dated / beginning 12/1/2012	HHR-220-922	840,060	35,003	-	22,055	-	12,948	-	-	12,948	11/30/22	0.00%	Doddridge County Office
	Issue dated / beginning 3/1/2014	HHR-152-222	1,965,600	(88,900)	2,719,500	66,875	-	2,563,925	-	-	2,563,925	02/28/22	0.00%	Fayette County Office
	Issue dated / beginning 6/1/2021	HHR-260-524	2,652,720	2,509,031	-	33,159	-	2,475,872	-	-	2,475,872	05/31/41	0.00%	Oak Hill Group Home
	Issue dated / beginning 8/1/2017	HHR-154-727	577,500	293,563	-	14,438	-	279,125	-	-	279,125	07/31/27	0.00%	Glimmer County Office
	Issue dated / beginning 12/1/2013	HHR-230-N23	1,720,000	243,667	-	28,667	-	215,000	-	-	215,000	11/30/23	0.00%	Grant County Office
	Issue dated / beginning 4/1/2021	HHR-149-326	901,208	675,968	-	45,060	-	630,845	-	-	630,845	03/31/26	0.00%	Greenbrier County Office
	Issue dated / beginning 3/31/2016	DHS-163-326	1,427,713	535,392	-	35,693	-	499,699	-	-	499,699	03/31/26	0.00%	Hamshire County Office
	Issue dated / beginning 7/1/2019	HHR-193-SUB	1,071,714	29,770	-	258,472	-	(228,702)	-	-	(228,702)	06/30/22	0.00%	Hancock/Brooke County Office
	Issue dated / beginning 1/1/2022	HHR-211-031	1,588,000	1,506,700	-	39,650	-	1,467,050	-	-	1,467,050	12/31/31	0.00%	Hardy County Office
	Issue dated / beginning 9/1/2019	HHR-170-822	1,200	1,000	-	-	-	1,000	-	-	1,000	08/31/22	0.00%	Office of Epidemiology and Prevention Services
	Issue dated / beginning 7/1/2019	HHR-225-628	2,189,655	-	-	579,210	-	(579,210)	-	-	(579,210)	-	-	-
	Issue dated / beginning 7/1/2013	HHR-225-628	2,793,285	1,132,832	-	46,555	-	1,086,278	-	-	1,086,278	06/30/28	0.00%	Jackson County Office
	Issue dated / beginning 9/1/2020	HHR-152-823	56,124	20,267	-	-	-	20,267	-	-	20,267	08/31/23	0.00%	Office of Environment Health Services
	Issue dated / beginning 4/1/2017	HHR-251-327	1,296,750	614,709	-	33,866	-	581,044	-	-	581,044	03/31/27	0.00%	Jefferson County Office
	Issue dated / beginning 5/1/2012	DHS-171-SUB	28,645,334	2,014,125	-	2,540,433	-	(626,308)	-	-	(626,308)	12/01/22	0.00%	DHHR State Office & Garage
	Issue dated / beginning 7/1/2019	HHR-147-822	371,976	10,333	-	-	-	10,333	-	-	10,333	06/30/22	0.00%	Office of Inspector General/Women's Commission
	Issue dated / beginning 6/1/2020	DDC-001-523	93,375	28,531	174,300	17,430	-	185,401	-	-	185,401	05/31/23	0.00%	Developmental Disabilities Council
	Issue dated / beginning 8/1/2021	HCR-001-724	398,100	150,267	-	28,175	-	122,092	-	-	122,092	07/31/24	0.00%	Health Care Authority
	Issue dated / beginning 6/1/2020	HHR-166-223	61,330	1,879	10,200	1,020	-	11,050	-	-	11,050	05/31/23	0.00%	Kanawha County Office - Storage
	Issue dated / beginning 8/1/2016	HHR-180-726	4,927,140	1,947,015	-	119,205	-	1,827,810	-	-	1,827,810	07/31/26	0.00%	Kanawha County Office - Storage
	Issue dated / beginning 12/1/2020	HHR-165-N25	205,798	140,628	-	9,628	-	131,001	-	-	131,001	11/30/25	0.00%	Office of Environment Health Services
	Issue dated / beginning 1/1/2019	HHR-169-522	7,905	510	-	-	-	510	-	-	510	05/31/22	0.00%	Bureau for Public Health - Storage
	Issue dated / beginning 2/1/2020	HHR-175-124	21,760	5,700	-	-	-	5,700	-	-	5,700	01/31/24	0.00%	Office of Laboratory Services - Storage
	Issue dated / beginning 2/1/2015	HHR-200-125	1,699,320	453,152	-	42,483	-	410,669	-	-	410,669	01/31/25	0.00%	Office of Inspector General
	Issue dated / beginning 1/1/2019	HHR-201-D23	209,020	62,706	-	25,597	-	37,109	-	-	37,109	12/31/23	0.00%	Office of Laboratory Services
	Issue dated / beginning 1/1/2019	HHR-201-D23	130,680	39,204	-	-	-	39,204	-	-	39,204	12/31/23	0.00%	Office of Laboratory Services
	Issue dated / beginning 1/1/2019	HHR-201-D23	44,250	13,275	-	-	-	13,275	-	-	13,275	12/31/23	0.00%	Office of Laboratory Services
	Issue dated / beginning 2/1/2015	HHR-205-125	257,197	68,586	-	4,287	-	64,299	-	-	64,299	01/31/25	0.00%	Office of Inspector General
	Issue dated / beginning 7/1/2017	HHR-209-622	264,000	13,200	264,000	8,800	-	268,400	-	-	268,400	06/30/22	0.00%	Bureau for Public Health - Threat Preparedness
	Issue dated / beginning 2/1/2021	HHR-211-124	5,940	3,135	-	330	-							

West Virginia State Treasurer's Office
Debt Position Report, Debt by Spending Unit - Unaudited
July 1, 2023 - June 30, 2024

ORG	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 7/1/2023	Debt Issued 7/1/2023 through 6/30/2024	Principal Paid 7/1/2023 through 6/30/2024	Interest Paid 7/1/2023 through 6/30/2024	Principal Outstanding 6/30/2024	Adjustments	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
Health, Health Facilities and Human Services, Departments of (continued)														
	Issue dated / beginning	HHR-249-926	1,440,000	612,000	-	36,000	-	576,000		-	576,000	09/30/26	0.00%	Lincoln County Office
	Issue dated / beginning	HHR-267-922	21,600	3,600	-	600	-	3,000		-	3,000	09/30/22	0.00%	Office of Epidemiology and Prevention Services
	Issue dated / beginning	HHR-238-918	2,877,917	74,387	-	-	74,387	-		-	74,387	06/30/22	0.00%	Marion County Office
	Issue dated / beginning	HHR-173-922	1,211,602	908,251	-	-	30,275	-		-	877,976	12/31/29	0.00%	Marshall County Office
	Issue dated / beginning	HHR-235-924	1,547,000	351,000	-	-	39,000	-		-	312,000	09/30/24	0.00%	Mason County Office
	Issue dated / beginning	HHR-202-830	5,475,281	2,235,740	-	-	68,441	-		-	2,167,299	08/31/30	0.00%	McDowell County Office
	Issue dated / beginning	HHR-143-125	2,340	2,210	-	-	195	-		-	2,015	01/31/25	0.00%	Mercer County Office - Storage
	Issue dated / beginning	HHR-219-922	1,028,340	17,139	1,071,187	-	26,780	-		-	1,051,546	09/30/22	0.00%	Pineston Group Home
	Issue dated / beginning	HHR-234-924	4,352,395	2,947,291	-	-	102,812	-		-	2,844,479	08/31/29	0.00%	Mercer County Office
	Issue dated / beginning	HHR-247-922	9,000	-	-	-	1,875	-		-	(1,125)	08/31/22	0.00%	Mercer OMCFH
	Issue dated / beginning	HHR-167-728	1,448,986	881,466	-	-	38,723	-		-	842,743	07/31/28	0.00%	Mineral County Office
	Issue dated / beginning	DHS-161-936	6,190,755	4,378,827	-	-	185,811	-		-	4,193,015	12/31/36	0.00%	Mingo County Office
	Issue dated / beginning	HHR-178-923	132,169	33,042	-	-	11,638	-		-	21,405	08/30/23	0.00%	Monongalia County Office - Child Support Enforcement
	Issue dated / beginning	HHR-214-923	40,338	16,808	-	-	-	-		-	16,808	08/30/23	0.00%	Bureau for Public Health - Various
	Issue dated / beginning	HHR-226-923	245,003	61,251	-	-	-	-		-	61,251	09/30/23	0.00%	Monongalia County Office - Bldg. 2
	Issue dated / beginning	HHR-227-923	1,011,831	240,914	-	-	17,097	-		-	223,817	09/30/23	0.00%	Monongalia County Office - Bldg. 1
	Issue dated / beginning	HHR-131-926	692,520	207,756	-	-	17,313	-		-	190,443	06/30/25	0.00%	Morgan County Office
	Issue dated / beginning	HHR-229-933	5,280,000	3,014,000	-	-	-	-		-	2,947,000	11/30/33	0.00%	Nicholas County Office
	Issue dated / beginning	HHR-171-225	53,139	47,234	-	-	2,952	-		-	44,282	02/28/25	0.00%	-
	Issue dated / beginning	HHR-223-323	5,131,620	330,872	-	-	85,527	-		-	245,345	03/31/23	0.00%	Ohio County Office
	Issue dated / beginning	DHS-141-922	341,890	11,396	-	-	-	-		-	11,396	08/31/22	0.00%	Pendleton County Office
	Issue dated / beginning	HHR-208-928	449,326	49,326	-	-	17,195	-		-	424,131	11/30/28	0.00%	Pleasants County Office
	Issue dated / beginning	HHR-135-920	535,920	223,300	-	-	30,602	-		-	192,698	09/30/26	0.00%	Pocahontas County Office
	Issue dated / beginning	HHR-142-127	535,920	245,630	-	-	26,796	-		-	218,834	01/31/27	0.00%	Marlinton Group Home
	Issue dated / beginning	HHR-181-928	1,423,030	841,959	-	-	38,029	-		-	803,930	05/31/28	0.00%	Preston County Office
	Issue dated / beginning	HHR-106-229	877,250	451,500	-	-	16,931	-		-	434,569	02/28/29	0.00%	Preston County Group Home 1
	Issue dated / beginning	HHR-218-722	1,165,500	9,713	-	-	30,602	-		-	(20,890)	07/31/22	0.00%	Preston County Group Home 2
	Issue dated / beginning	HHR-204-930	2,584,000	2,217,933	-	-	64,600	-		-	2,153,333	12/31/30	0.00%	Putnam County Office
	Issue dated / beginning	HHR-213-924	217,500	87,000	-	-	10,875	-		-	76,125	12/31/24	0.00%	Office of Chief Medical Examiner - Warehouse
	Issue dated / beginning	HHR-174-022	11,547,637	29,616	370,195	-	(370,195)	-		-	(370,195)	10/31/22	0.00%	Office of Environment Health Services
	Issue dated / beginning	DHS-160-326	3,363,856	1,261,446	-	-	84,096	-		-	1,177,349	03/31/26	0.00%	Randolph County Office
	Issue dated / beginning	HHR-138-922	271,200	27,120	-	-	32,770	-		-	(5,650)	12/31/22	0.00%	Ritchie County Office
	Issue dated / beginning	HHR-239-926	466,013	30,000	-	-	1,333,338	-		-	466,679	03/31/26	0.00%	Roane County Office
	Issue dated / beginning	HHR-207-925	361,982	247,385	-	-	18,099	-		-	229,286	11/30/25	0.00%	Summers County Office
	Issue dated / beginning	HHR-103-326	4,200	2,730	-	-	210	-		-	2,520	03/31/26	0.00%	Taylor County Office - Storage
	Issue dated / beginning	HHR-248-928	763,725	681,895	-	-	38,186	-		-	623,709	10/31/26	0.00%	Taylor County Office
	Issue dated / beginning	HHR-109-924	177,600	111,000	-	-	14,800	-		-	96,200	12/31/24	0.00%	Tucker County Office
	Issue dated / beginning	HHR-159-923	71,612	9,605	-	-	9,605	-		-	9,605	10/31/23	0.00%	Tyler County Office
	Issue dated / beginning	HHR-184-724	548,955	228,731	-	-	27,448	-		-	201,284	07/31/24	0.00%	Upshur County Office
	Issue dated / beginning	HHR-189-923	2,304,150	288,019	-	-	57,604	-		-	230,415	09/30/23	0.00%	Wayne County Office
	Issue dated / beginning	HHR-186-922	120,000	30,000	-	-	18,000	-		-	12,000	11/30/22	0.00%	Webster County Office
	Issue dated / beginning	HHR-233-924	498,733	231,809	-	-	24,837	-		-	208,972	08/30/24	0.00%	Wetzel County Office
	Issue dated / beginning	HHR-182-622	46,383	3,865	88,286	-	4,350	-		-	87,801	06/30/22	0.00%	Wirt County Office
	Issue dated / beginning	HHR-210-924	9,000	5,500	-	-	500	-		-	5,000	09/30/24	0.00%	Office of Maternal, Child and Family Health
	Issue dated / beginning	HHR-188-922	1,507,345	83,741	-	-	318,741	-		-	(235,000)	06/30/22	0.00%	Wood County Office
	Issue dated / beginning	HHR-141-123	656,249	25,521	-	-	10,937	-		-	14,583	01/31/23	0.00%	Williamstown Transitional Home
	Issue dated / beginning	HHR-243-326	1,080,808	405,303	-	-	27,020	-		-	405,303	03/31/26	0.00%	Wyoming County Office
Highways, Division of														
	Issue dated 12/14/2023, beginning 1/1/2024		71,400	-	71,400	56,770	-	14,630		-	14,630	12/31/25	0.00%	City of Elkins-general office, storage, and parking
Insurance Commission														
	Issue dated 7/23/2020, beginning 1/1/20		176,785	135,792	-	101,844	8,229	33,949		-	33,949	10/31/22	0.00%	Office Space - Litton, Charleston INS-026-022
	Issue dated 5/5/21, beginning 7/1/21		197,160	72,074	-	72,074	0	0		-	0	06/30/24	0.00%	Office Space - City of Fairmont INS-033-624 (36 mo.)
	Issue dated 10/16/21, beginning 1/1/22		92,700	64,890	-	18,540	3,222	46,350		-	46,350	12/31/26	0.00%	Office Space - Martinsburg INS-020-026
	Issue dated 5/13/22, beginning 7/1/22		12,600	8,400	-	4,200	-	4,200		-	4,200	06/30/25	0.00%	Parking Lease 1218 Va St East, Char INS-038-625 (36mo)
	Issue dated 6/21/22, beginning 7/1/22		3,398	1,779	-	1,779	-	-		-	-	06/30/24	0.00%	Storage space - Smith Street INS-040-624 (24 mo.)
	Issue dated 9/9/22, beginning 10/1/22		212,160	180,336	-	42,432	9,157	137,904		-	137,904	09/30/27	0.00%	Office Space - Beckley INS-039-927 (5 yr.)
	Issue dated 6/30/23, beginning 7/1/23		100,563	-	100,563	99,446	2,500	1,117	1,117	-	1,117	06/30/24	0.00%	Office Space - Lot Bldg, 5th FH-INS-035-604
	Issue dated 6/30/23, beginning 7/1/23		37,888	-	37,888	18,944	471	18,944		-	18,944	06/30/25	0.00%	Office Space - Wheeling INS-018-625
Joint Committee on Government and Finance, West Virginia														
	Issued 7/26/2021		200,608	127,042	-	33,435	-	93,608		-	93,608	07/25/26	0.00%	Digital Press (80 mo. lease)
	Issued 11/1/2021		224,160	135,430	-	42,030	-	93,400		-	93,400	11/01/25	0.00%	Monochrome Printers (48 mo. lease)
	Issued 8/13/2020		234,248	109,316	-	46,850	-	62,466		-	62,466	10/31/25	0.00%	Office Space - Central WV Regional Airport Authority
Lottery Commission														
	Issued and effective 6/28/2018		19,983,600	4,528,350	-	3,204,800	-	1,323,550		-	1,323,550	6/27/2025	0.00%	IGT (84 Mo)
	Issued 4/13/22, effective 5/1/22		54,000	33,000	-	18,000	-	15,000		-	15,000	4/30/2025	0.00%	LOT-014-425
	Issued and effective 6/21/22		104,154	97,644	-	28,208	-	69,436		-	69,436	10/31/2026	0.00%	ADD LOT 22* 1047 15 Bizhubs (48 mo.)
	Issued and effective 9/12/21		66,947	4,184	-	4,184	-	4,184		-	4,184	8/31/2023	0.00%	ADD LOT 19*310 9 Bizhubs Trucks (48 mo.)
	Issued and effective 10/1/2020		5,154	1,718	-	1,074	-	644	644	-	-	9/30/2024	0.00%	ADD LOT 21* 33 Weirton Bizhubs (48 mo.)
	Issued and effective 10/23/2019		7,439	452	-	310	-	142		-	0	10/22/2023	0.00%	ADD LOT 19*305 Bridgeport Bizhubs (48 mo.)
	Issued and effective 7/1/2022		13,837,650	10,378,238	-	4,612,550	-	5,765,688		-	5,765,688	6/30/2025	0.00%	CMA-LOT22-2 IGT Equipment (36 mo.)
	Issued and effective 4/23/2023		1,860	1,860	-	-	-	-		-	-	4/22/2024	0.00%	Komax Mail Machine (12 mo.)
	Issued and effective 3/1/2023		104,154	-	104,154	13,020	-	91,134	91,135	-	(0)	2/28/2027	0.00%	ADOLET22*1047
	Issued and effective 11/1/23		3,502	-	3,502	584	-	2,918		-	2,918	10/31/2027	0.00%	ADOLET 23*728 BDC Copiers (48 mo.)
	Issued and effective 11/1/23		8,778	-	8,778	1,290	-	7,488	1,685	-	5,803	10/31/2027	0.00%	ADOLET 23*729 Licensing Bizhub
Medicine, Board of														
	Issued 1/1/2022	5A-10	528,546	396,470	-	175,942	-	220,528		-	220,528	12/31/24	0.00%	Lease #BOM-001-D24, 101 Dee Dr. Kanawha Co, Hillcrest

West Virginia State Treasurer's Office
Debt Position Report, Debt by Spending Unit - Unaudited
July 1, 2023 - June 30, 2024

ORG	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 7/1/2023	Debt Issued 7/1/2023 through 6/30/2024	Principal Paid 7/1/2023 through 6/30/2024	Interest Paid 7/1/2023 through 6/30/2024	Principal Outstanding 6/30/2024	Adjustments	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
Motor Vehicles, Division of														
	Issued 8/1/99, effective 11/1/2000	5A-3	5,385,000	1,216,545	-	131,354	29,261	1,085,190	-	-	1,085,190	10/31/2025	not stated	DMV-040-925 Beckley
	Issued 7/28/21, effective 8/1/2021	5A-10	776,400	478,780	-	155,280	-	323,500	-	-	323,500	7/31/2026	0.00%	DMV-052-721 Charles Town
	Issued 2/8/19, effective 7/1/2019	5A-10	574,218	494,291	-	215,757	-	278,533	-	-	278,533	6/30/2022	0.00%	DMV-059-SUB Clarksburg
	Issued 10/29/15, effective 12/1/2015	5A-10	1,150,000	400,599	-	157,600	-	242,999	-	-	242,999	11/30/2025	0.00%	DMV-051-025 Elkins
	Issued 12/20/20, effective 2/1/2021	5A-10	59,400	929,355	-	97,695	-	831,660	-	-	831,660	1/31/2022	0.00%	DMV-058-121 Fairmont
	Issued 6/28/21, effective 7/1/2021	5A-10	149,040	77,100	385,500	-	77,100	385,500	-	-	385,500	6/30/2023	0.00%	DMV-046-623 Flatwoods
	Issued 11/13/17, effective 1/1/2018	5A-10	282,000	535,800	-	56,400	-	479,400	-	-	479,400	12/31/2022	0.00%	DMV-046-D22 Franklin
	Issued 5/29/19, effective 4/1/2019	5A-10	494,467	559,122	-	75,296	-	483,827	-	-	483,827	8/31/2030	0.00%	DMV-054-830 KC Main Motorcycle Safety
	Issued 10/1/18, effective 11/1/2018	5A-10	9,500,913	5,287,963	-	837,597	-	4,450,366	-	-	4,450,366	2/28/2029	0.00%	DMV-053-229 KC Main Office
	Issued 9/15/17, effective 1/1/2018	5A-10	786,815	78,682	258,247	-	157,363	179,565	-	-	179,565	12/31/2022	0.00%	DMV-023-D22 KC Regional
	Issued 3/18/21, effective 3/1/21	5A-10	1,728,000	1,338,800	-	166,800	-	1,172,000	-	-	1,172,000	2/28/2031	0.00%	DMV-060-331 Keyser
	Issued 1/28/21, effective 2/1/2021	5A-10	300,397	155,205	-	60,079	-	95,126	-	-	95,126	1/31/2028	0.00%	DMV-044-121 Lewisburg
	Issued 2/23/18, effective 4/1/2018	5A-10	276,540	772,200	-	79,200	-	693,000	-	-	693,000	3/31/2023	0.00%	DMV-021-323 Logan
	Issued 7/1/12, effective 6/30/2022	5A-10	1,678,950	678,240	-	169,560	-	508,680	-	-	508,680	6/30/2022	0.00%	DMV-056-622 Martinsburg
	Issued 9/5/19, effective 11/2/2019	5A-10	840,000	532,000	-	84,000	-	448,000	-	-	448,000	10/31/2029	0.00%	DMV-027-N19 Moorefield
	Issued 1/22/20, effective 4/1/2020	5A-10	1,231,600	841,080	-	120,160	-	720,520	-	-	720,520	3/31/2030	0.00%	DMV-038-320 Morgantown
	Issued 11/11/19, effective 3/1/2019	5A-10	545,713	72,752	1,091,426	-	109,143	1,055,046	-	-	1,055,046	2/29/2024	0.00%	DMV-026-224 Moundsville
	Issued 6/21/16, effective 9/1/2016	5A-10	436,800	285,000	-	195,000	-	195,000	-	-	195,000	8/31/2026	0.00%	DMV-022-821 Princeton
	Issued 1/18/19, effective 3/1/2019	5A-10	397,500	53,000	939,000	-	84,300	907,700	-	-	907,700	2/29/2024	0.00%	DMV-025-224 Pl. Pleasant
	Issued 12/6/01, effective 12/10/2001	5A-10	1,323,107	226,077	-	66,169	-	159,908	-	-	159,908	11/30/2021	0.00%	DMV-041-N21 Spencer
	Issued 1/29/19, effective 7/1/2019	5A-10	311,049	223,171	-	20,287	-	120,884	-	-	120,884	6/30/2022	0.00%	DMV-050-SUB Weston
	Issued 2/5/13, effective 2/1/2013	5A-10	691,672	40,348	69,167	-	40,348	69,167	-	-	40,348	1/31/2023	0.00%	DMV-048-123 Welch
	Issued 6/23/17, effective 9/1/2017	5A-10	646,080	273,200	-	65,568	-	207,632	-	-	207,632	8/31/2027	0.00%	DMV-047-827 Williamson
	Issued 3/17/21, effective 4/1/2021	5A-10	1,564,740	1,212,674	-	156,474	-	1,056,200	-	-	1,056,200	3/31/2021	0.00%	DMV-016-321 Winfield
	Issued 11/7/2022, effective 4/1/2021	5A-10	3,388,000	3,368,400	-	33,600	-	3,334,800	-	-	3,334,800	11/30/2032	0.00%	DMV-064-N32 Logan Parking
	Issued 4/28/23, effective 6/1/2023	5A-10	1,979,100	1,979,100	-	212,355	-	1,766,745	-	-	1,766,745	5/31/2033	0.00%	DMV-063-533 Berkeley Springs
Municipal Bond Commission, West Virginia														
	Issued 7/1/2023		31,050	-	38,770	30,751	-	8,019	8,019	-	-	6/30/2024	0.00%	Suite 1117 Lottery Building
Natural Resources, Division of														
	Issued 1/20/22, effective 4/1/2022		285,090	187,008	24,020	64,054	-	146,974	-	-	146,974	3/31/2025	0.00%	Office Space - Farmington, NAT 115-325
	Issued 7/1/2023		399,060	-	508,053	314,648	-	193,405	-	-	193,405	6/30/2025	0.00%	Office Space - South Charleston NAT-131-622
Occupational Therapy, Board of														
	Issued 7/19/21, effective 8/1/2021		18,000	6,000	-	6,000	-	-	-	-	-	07/31/24	0.00%	Office Space OTB-006-724 (36 mo.)
Pierpont Community & Technical College														
	Issued 7/1/2021		1,620	937	-	-	-	937	937	-	0	09/30/23	3.25%	Storage Units Lease, PCTC-011-18
	Issued 7/1/2021		75,560	7,149	-	7,149	76	0	-	-	0	10/30/23	3.25%	Copiers Lease, 2540108
	Issued 7/1/2021		13	-	-	-	-	12	-	-	12	06/30/28	3.25%	Parking Lot Lease
	Issued 7/1/2021		10,013	1,061	-	1,061	11	(0)	-	-	(0)	11/30/23	3.25%	Card Reader Lease, Card Readers
	Issued 7/1/2021		7,384	4,633	-	1,447	263	3,186	-	-	3,186	06/30/26	6.35%	Pitney Bowes
	Issued 7/1/2021		10,012	6,282	-	1,962	355	4,320	-	-	4,320	06/30/26	6.35%	Pitney Bowes
	Issued 2/1/2023		537,057	495,884	-	96,264	28,718	399,620	-	-	399,620	01/31/28	6.35%	Middletown Commons - Culinary Program
	Issued 11/3/2023		10,140	-	10,140	-	5,915	4,225	-	-	4,225	11/03/24	0.00%	Copier Lease 13 Machines including card reader
Potomac State College														
	U21PSCP - Service Office		6,094	1,576	-	1,044	12	532	531	-	0	02/29/24	2.96%	Pitney Bowes mailing equipment
	U24PSCP Pitney Bowes		6,521	-	6,521	518	54	6,003	-	-	6,003	02/27/27	3.23%	Pitney Bowes mailing equipment
Prosecuting Attorneys Institute														
	Issued 5/31/2023 and effective 7/1/2023		32,816	-	32,816	32,816	-	-	-	-	-	06/30/24	0.00%	Office Space - Thomas Albert Summers Bldg.
Public Defender Services														
	Issue dated 11/4/2022, effective 05/1/2023	WVC 5A-10	442,517	-	418,253	170,327	-	247,926	-	-	247,926	04/30/26	0.00%	PDS-001-426 Office Space
Public Employees Insurance Agency														
	Issued 10/17/18, effective 11/1/18		1,387,550	244,311	-	244,310	6,331	0	-	-	0	10/31/23	0.00%	Office Space PEI-003-023 (60 mo.)
Public Employees Grievance Board														
	Issue dated 11/1/2000, effective 12/1/2018		174,313	58,220	8,716	17,431	-	49,505	-	-	49,505	11/30/23	0.00%	EGB-013-N23 Office - 11 Commerce Drive, Suite 204
	Issue dated 7/1/2009, effective 1/1/2016		630,000	112,500	-	-	-	112,500	-	-	112,500	12/31/22	0.00%	EGB-014-D22 Office - 1598 Kanawha Blvd. E
	Issue dated 5/28/19, effective 7/1/2019		736,900	537,207	18,063	36,126	-	519,144	-	-	519,144	06/30/29	0.00%	EGB-016-629 Schoenbaum Family Center
Public Service Commission of WV														
	Issue dated 5/19/2020, effective 7/1/2020		108,818	43,527	-	21,764	-	21,764	-	-	21,764	06/30/25	0.00%	Building and garage for PSC Transportation Division
Public Service Commission of WV - Consumer Advocacy Division (CAD)														
	Issue dated 5/5/2022, effective 8/1/2022		167,701	114,854	-	63,797	-	51,057	-	-	51,057	06/30/25	0.00%	PSC - CAD Office space
Real Estate Commission														
	Lease dated 10/22/19, effective 11/1/19	WVC 5A-10	288,357	92,144	-	58,296	-	33,848	-	-	33,848	10/31/24	0.00%	Kanawha Valley Building, 300 Capitol Street, 4th floor
Rehabilitation Services, WV Division of														
	Issue dated 4/1/2021	WVC 31-20	36,968	13,350	-	10,269	-	3,081	3,081	-	-	3/31/2024	0.00%	(Mullens)
	Issue dated 7/1/2021	WVC 31-20	210,264	29,064	-	94,064	-	162,816	-	-	162,816	6/30/2024	0.00%	(Parkersburg)(State Ofc)
	Issue dated 7/1/2020	WVC 31-20	54,768	6,085	-	1,521	-	4,564	-	-	4,564	6/30/2023	0.00%	(Spencer)
	Issue dated 9/1/2020	WVC 31-20	316,680	163,618	-	68,614	-	95,004	-	-	95,004	8/31/2020	0.00%	(Lewisburg)
	Issue dated 12/10/2019	WVC 31-20	4,920	1,476	4,920	738	-	5,658	5,166	-	492	12/9/2019	0.00%	(Charleston)(Fed Bldg Storage)
	Issue dated 7/1/2021	WVC 31-20	399,432	269,393	-	153,511	-	153,511	-	-	153,511	6/30/2024	0.00%	(Huntington)(State Ofc)
	Issue dated 7/1/2021	WVC 31-20	157,331	87,191	-	55,865	-	31,306	-	-	31,306	6/30/2024	0.00%	(Martinsburg)(State Ofc)
	Issue dated 4/1/2019	WVC 31-20	353,430	35,343	-	53,015	-	(17,672)	(35,343)	-	17,672	5/31/2024	0.00%	(Summersville)
	Issue dated 9/1/2019	WVC 31-20	502,200	330,615	-	54,405	-	276,210	-	-	276,210	8/31/2029	0.00%	(Elkins) (lease renewal pending)
	Issue dated 7/1/2020	WVC 31-20	264,086	123,231	-	67,214	-	86,017	-	-	86,017	6/30/2020	0.00%	(Princeton)
	Issue dated 7/1/2020	WVC 31-20	243,317	113,578	-	52,719	-	60,860	-	-	60,860	6/30/2025	0.00%	(Weich)
	Issue dated 3/1/2021	WVC 31-20	365,825	219,495	-	79,263	-	140,233	-	-	140,233	2/28/2026	0.00%	(Morgantown)
	Issue dated 5/1/2021	WVC 31-20	236,810	149,979	-	43,415	-	106,564	-	-	106,564	4/30/2026	0.00%	(Teays Valley)
	Issue dated 7/1/2019	WVC 31-20	335,160	2,753	-	76,193	-	(73,140)	(143,823)	-	70,384	6/30/2025	0.00%	(Nitro - Warehouse)(lease renewal pending)
	Issue dated 7/1/2021	WVC 31-20	424,788	324,502	-	60,904	-	263,598	-	-	263,598	6/30/2024	0.00%	(Charleston - Kanawha City)(renewal pending)
	Issue dated 5/1/2021	WVC 31-20	11,520	5,120	-	-	-	5,120	-	-	-	4/30/2024	0.00%	(Wheeling)(WIB)
	Issue dated 4/1/2013	WVC 31-20	1,020,600	143,382	-	-	-	143,382	-	-	-	3/31/2022	0.00%	(Martinsburg)
	Issue dated 9/1/2013	WVC 31-20	975,000	8,125	-	24,375	-	(16,250)	(16,250)	-	-	8/31/2023	0.00%	(Moorefield)

West Virginia State Treasurer's Office
Debt Position Report, Debt by Spending Unit - Unaudited
July 1, 2023 - June 30, 2024

ORG	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 7/1/2023	Debt Issued through 6/30/2024	Principal Paid through 6/30/2024	Interest Paid 7/1/2023 through 6/30/2024	Principal Outstanding 6/30/2024	Adjustments	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
Rehabilitation Services, WV Division of (continued)														
	Issue dated 2/1/2021	WVC 31-20	12,960	2,200	-	2,450	-	(250)	(250)	-	-	1/31/2021	0.00%	(Williamson)
	Issue dated 7/1/2021	WVC 31-20	245,271	101,515	-	106,420	-	(4,905)	-	-	(4,905)	6/30/2021	0.00%	(Fairmont)(State Of)(renewal pending)
	Issue dated 11/1/2015	WVC 31-20	1,820,000	472,500	-	216,000	-	256,500	-	-	256,500	10/31/2026	0.00%	(Wheeling)
	Issue dated 6/1/2019	WVC 31-20	4,350	-	-	-	-	(0)	4,350	-	(0)	7/30/2022	0.00%	(Clarksburg)(State Of)
	Issue dated 11/1/2016	WVC 31-20	250,000	91,668	-	27,083	-	64,584	-	-	64,584	10/31/2026	0.00%	(Pt. Pleasant)
	Issue dated 7/1/21	WVC 31-20	18,000	10,000	-	-	-	-	10,000	-	-	6/30/2024	0.00%	(New Martinsville)
	Issue dated 7/1/21	WVC 31-20	663,600	488,969	-	139,705	-	349,263	-	-	349,263	6/30/2026	0.00%	(Beckley)
	Issue dated 6/1/22	WVC 31-20	268,610	202,828	-	71,264	-	131,564	-	-	131,564	7/31/2026	0.00%	(Keyser)
	Issue dated 4/1/22	WVC 31-20	582,498	446,582	-	126,208	-	320,374	-	-	320,374	3/31/2027	0.00%	(Martinsburg)
	Issue dated 4/1/22	WVC 31-20	29,150	19,800	-	1,100	-	-	18,700	-	-	8/31/2026	0.00%	(Hurricane WIB)
	Issue dated 1/1/22	WVC 31-20	3,288,021	2,817,971	-	375,381	-	2,442,589	-	-	2,442,589	12/1/2031	0.00%	(Nitro Office)
	Issue dated 7/1/2022	WVC 31-20	118,780	81,072	-	-	-	66,932	-	-	14,141	6/30/2024	0.00%	(Logan Office)
	Issue dated 7/1/2022	WVC 31-20	475,573	323,232	-	287,527	-	35,706	-	-	35,706	6/30/2024	0.00%	(Clarksburg Office)
	Issue dated 7/1/2022	WVC 31-20	256,234	157,963	-	-	-	157,963	315,927	-	(157,963)	6/30/2024	0.00%	(Huntington Office)
	Issue dated 2/1/2023	WVC 31-20	51,720	48,272	-	11,206	-	37,066	-	-	37,066	1/31/2028	0.00%	(Charlesston - DEP Kanawha City)
	Issue dated 6/30/2022	WVC 31-20	165,748	143,073	-	26,909	-	116,163	-	-	(0)	6/30/2025	0.00%	(DRS Charleston - DEP Kanawha City)
	Issue dated 7/1/2022	WVC 31-20	7,200	600	-	-	-	-	-	-	-	6/30/2023	0.00%	(DRS Ripley - Mt. State ECS&rd Ohio Valley)
	Issue dated 11/1/2022	WVC 31-20	372,000	356,300	-	-	-	-	356,300	-	-	10/31/2032	0.00%	(DRS Weston)
	Issue dated 10/31/2022	WVC 31-20	409,200	-	376,133	40,300	-	335,833	-	-	335,833	10/31/2032	0.00%	(DRS Weston)
	Issue dated 02/27/23	WVC 31-20	30,000	-	27,800	7,050	-	20,750	-	-	20,750	03/31/2028	0.00%	(Kanawha City Sublease)
	Issue dated 03/19/23	WVC 31-20	63,800	-	61,900	19,000	-	33,440	-	-	33,440	12/31/2031	0.00%	(Workforce WV Westover Sublease)
	Issue dated 07/1/2023	WVC 31-20	1,739	-	62,592	20,864	-	41,728	-	-	41,728	6/30/2026	0.00%	(Spencer)
	Issue dated 09/1/2023	WVC 31-20	8,530	-	1,023,600	85,300	-	938,300	-	-	938,300	8/31/2033	0.00%	(Moorefield)
	Issue dated 07/1/2023	WVC 31-20	25,452	-	25,452	8,484	-	16,968	-	-	16,968	6/30/2026	0.00%	(Ripley)
	Issue dated 05/01/2023	WVC 31-20	8,960	-	8,960	4,480	-	4,480	-	-	4,480	9/31/2025	0.00%	(Whelling 1 Stop)
	Issue dated 01/01/2023	WVC 31-20	30,000	-	30,000	9,000	-	21,000	-	-	21,000	12/31/2027	0.00%	(New Martinsville)
	Issue dated 4/1/2024	WVC 31-20	108,000	-	108,000	3,000	-	105,000	-	-	105,000	3/31/2029	0.00%	(Mullens)
	Issue dated 2/1/2024	WVC 31-20	16,800	-	16,800	350	-	16,450	-	-	16,450	1/31/2027	0.00%	(Williamson)
Secretary of State														
	Issue dated 6/7/17, effective 7/1/17		21,900	2,190	-	-	-	2,190	2,190	-	-	06/30/22	0.00%	(Office Space - Martinsburg SOS-003-622 (60 mo.))
	Issue dated 6/23/17, effective 7/1/17		231,186	23,119	-	-	-	23,119	23,119	-	-	06/30/22	0.00%	(Office Space - One Stop SOS-004-622 (60 mo.))
	Issue dated 02/28/22, effective 6/1/2022		286,822	238,791	-	-	-	19,899	218,892	-	218,892	06/30/27	0.00%	(Office Space - One Stop SOS-007-627 (60 mo.))
	Issue dated 7/1/2023		97,216	-	97,216	11,573	-	85,643	23,147	-	-	06/30/25	0.00%	(Clarksburg Lease)
	Issue dated 7/1/2023		8,760	-	8,760	1,095	-	7,665	2,190	-	-	06/30/25	0.00%	(Martinsburg Lease)
Senior Services, WV Bureau of														
	Issued 5/29/04, effective 10/1/2014		1,686,048	334,607	-	172,928	-	161,679	-	-	161,679	9/30/2024	0.00%	(BSS-002-924 addm. Town Center Mall)
	Issued 9/29/21, effective 10/1/21	WVC 5A-10	24,000	15,600	-	4,800	-	10,800	-	-	10,800	9/30/2026	0.00%	(BSS-003-926 Middleton Properties, Fairmont)
Shepherd University														
	Issue dated 08/21/2017	WVC 31-20	184,870	2,688	87,444	28,745	1,769	61,387	-	-	61,387	Not provided	0.00%	(Rental for Cafe space- Mo-to-Mo)
	Issue dated 12/1/2017	WVC 31-20	2,504,744	571,214	-	52,881	5,067	518,333	518,333	-	-	06/30/23	0.00%	(Lease for Satellite campus)
	Issue dated 12/29/2021	WVC 31-20	5,640,000	5,620,000	-	175,000	138,313	5,445,000	-	-	5,445,000	12/15/36	2.50%	(Capital Improvement Project - Multipurpose Energy Efficiency)
	Issue dated 6/1/2022	WVC 31-20	4,920	-	-	-	-	-	-	-	-	05/31/27	0.00%	(Copier rental lease)
	Issue dated 6/1/2022	WVC 31-20	4,920	-	-	-	-	-	-	-	-	05/31/27	0.00%	(Copier rental lease)
	Issue dated 6/30/2022	WVC 31-20	90,488	67,758	2,372,628	854,426	48,002	1,585,960	-	-	1,585,960	06/30/27	5.25%	(Small equipment leases)
	Issue dated 7/1/2023	WVC 31-20	641,660	-	641,660	-	-	641,660	641,660	-	-	06/30/28	6.50%	(No details provided)
	Issue dated 7/1/2023	WVC 31-20	609,879	-	1,451,576	500,818	41,299	950,758	-	-	950,758	Not provided	6.50%	(SBITA)
Speech & Audiology, Board of														
	Issue dated 10/01/2019	WVC 30-32	43,513	15,229	-	6,527	-	8,702	-	-	8,702	09/30/24	0.00%	(Office Space Lease)
	Issue dated 3/1/2018	WVC 30-32	3,666	(846)	-	809	-	(1,655)	-	-	(1,655)	02/28/22	0.00%	(Copier)
State Police, West Virginia														
	Issue dated 7/1/19		40,050	8,010	-	7,343	-	668	-	-	668	06/30/24	0.00%	(Building Lease Danville Detachment Boone Co)
	Issue dated 7/1/19		30,000	6,500	-	5,500	-	1,000	-	-	1,000	06/30/24	0.00%	(Land Lease for Radio Tower Marshall Co)
	Issue dated 10/1/18		16,000	900	-	-	-	900	-	-	(0)	09/30/23	0.00%	(Land Lease for Radio Tower Hancock Co)
	Issue dated 7/1/19		44,800	8,960	-	5,973	-	2,987	2,987	-	(0)	06/30/24	0.00%	(Office Space Lease at Quincy Center)
	Issue dated 11/1/18		18,000	1,200	-	600	-	600	600	-	-	10/31/23	0.00%	(Building Lease Richwood Detachment Nicholas Co)
	Issue dated 7/1/19		6,000	2,400	-	-	-	2,400	-	-	2,400	06/30/24	0.00%	(Land Lease for Radio Tower Wayne Co)
	Issue dated 3/16/2022		223,799	156,661	-	29,840	-	126,821	126,821	-	-	12/31/26	0.00%	(Lease for CAC Unit in Morgantown)
	Issue dated 11/1/2022		18,000	-	18,000	1,200	-	16,800	-	-	16,800	10/31/28	0.00%	(Building Lease Richwood Detachment Nicholas Co)
	Issue dated 7/1/2023		750	-	750	1,200	-	(450)	-	-	(450)	06/30/24	0.00%	(Land Lease - Radio Tower - Roane Co)
	Issue dated 7/1/2023		1,600	-	1,600	1,600	-	-	-	-	-	06/30/24	0.00%	(Land Lease for Radio Tower - Ritchie Co)
	Issue dated 10/1/2021		6,000	-	6,000	400	-	5,600	-	-	5,600	09/30/26	0.00%	(Building Lease Lewisburg Detachment - Greenbrier Co)
Supreme Court of Appeals of WV														
	Issue dated 7/1/2019	WV Con Art VIII	21,120	-	15,840	14,080	-	1,760	-	-	1,760	06/30/21	0.00%	(Barbour Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	81,920	71,680	92,160	112,840	-	51,200	-	-	51,200	06/30/21	0.00%	(Berkeley Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	48,876	22,938	22,938	34,407	-	11,469	-	-	11,469	06/30/21	0.00%	(Boone Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	20,043	1	15,032	15,032	-	1	1	-	-	06/30/21	0.00%	(Braxton Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	10,848	-	8,136	15,726	-	(7,590)	-	-	(7,590)	06/30/21	0.00%	(Brooke Co Family Court Space)
	Issue dated 4/1/2019	WV Con Art VIII	130,056	9,519	73,800	66,600	-	17,719	-	-	17,719	06/30/22	0.00%	(Cabell Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	29,200	-	14,400	16,000	-	(1,600)	-	-	(1,600)	06/30/21	0.00%	(Calhoun Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	6,894	1	5,171	4,596	-	575	1	-	575	06/30/21	0.00%	(Clay Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	40,500	27,000	30,375	23,625	-	33,750	-	-	33,750	06/30/21	0.00%	(Fayette Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	24,249	1	18,187	20,208	-	(2,020)	1	-	(2,020)	06/30/21	0.00%	(Gilmer Co Family Court Space)
	Issue dated 7/1/2022	WV Con Art VIII	35,814	5,474	24,633	23,896	-	8,211	-	-	8,211	06/30/25	0.00%	(Greenbrier Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	15,222	1,269	11,417	8,880	-	3,806	-	-	3,806	06/30/21	0.00%	(Hampshire Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	26,685	20,013	13,343	6,671	-	26,685	-	-	26,685	06/30/21	0.00%	(Hancock Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	9,342	1	7,007	7,007	-	1	1	-	-	06/30/21	0.00%	(Hardy Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	40,000	10,500	35,000	31,500	-	14,000	-	-	14,000	06/30/19	0.00%	(Harrison Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	9,072	(756)	6,804	6,804	-	(756)	-	-	(756)	06/30/21	0.00%	(Jackson Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	123,343	10,279	104,255	102,297	-	12,236	-	-	12,236	06/30/21	0.00%	(Kanawha Co Family Court Space)
	Issue dated 7/1/2019	WV Con Art VIII	24,750	(6,187)	30,938	18,563	-	6,189	-	-	6,189	06/30/21	0.00%	(Lewis Co Family Court Space)
	Issue dated													

West Virginia State Treasurer's Office
Debt Position Report, Debt by Spending Unit - Unaudited
July 1, 2023 - June 30, 2024

ORG	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 7/1/2023	Debt Issued through 6/30/2024	Principal Paid through 6/30/2024	Interest Paid through 6/30/2024	Principal Outstanding 6/30/2024	Adjustments	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
Supreme Court of Appeals of WV (continued)														
	Issue dated 10/1/2003	WV Con Art VIII	19,200	8,000	4,800	-	-	12,800	-	-	12,800	06/30/22	0.00%	Monroe Co Family Court Space
	Issue dated 7/1/2019	WV Con Art VIII	26,050	(2,171)	19,538	-	4,342	-	-	-	4,342	06/30/21	0.00%	Morgan Co Family Court Space
	Issue dated 10/1/1999	WV Con Art VIII	8,517	7,807	2,129	-	9,936	-	-	-	9,936	06/30/22	0.00%	Nicholas Co Family Court Space
	Issue dated 7/1/2018	WV Con Art VIII	60,450	(1)	52,068	-	(5,788)	-	(1)	-	(5,788)	06/30/19	0.00%	Ohio Co Family Court Space
	Issue dated 7/1/2019	WV Con Art VIII	13,334	1,111	13,503	9,002	-	5,612	-	-	5,612	06/30/21	0.00%	Pocahontas Co Family Court Space
	Issue dated 7/1/2019	WV Con Art VIII	11,340	945	8,505	6,615	-	2,835	-	-	2,835	06/30/21	0.00%	Preston Co Family Court Space
	Issue dated 7/1/2019	WV Con Art VIII	19,482	34,094	4,871	-	38,964	-	-	-	38,964	06/30/21	0.00%	Pulham Co Family Court Space
	Issue dated 7/1/2019	WV Con Art VIII	75,250	1	56,819	-	1	-	-	-	1	06/30/21	0.00%	Raleigh Co Family Court Space
	Issue dated 7/1/2019	WV Con Art VIII	29,420	2,451	22,065	22,065	-	2,451	-	-	2,451	06/30/21	0.00%	Randolph Co Family Court Space
	Issue dated 7/1/2019	WV Con Art VIII	10,341	(0)	12,926	7,756	-	5,170	-	-	5,170	06/30/21	0.00%	Roane Co Family Court Space
	Issue dated 7/1/2019	WV Con Art VIII	27,600	2,300	20,700	20,700	-	2,300	-	-	2,300	06/30/21	0.00%	Summers Co Family Court Space
	Issue dated 7/1/2018	WV Con Art VIII	16,696	28,044	15,300	17,000	-	26,344	-	-	26,344	06/30/19	0.00%	Tucker Co Family Court Space
	Issue dated 7/1/2019	WV Con Art VIII	8,478	(942)	8,478	8,478	-	(942)	-	-	(942)	06/30/22	0.00%	Upshur Co Family Court Space
	Issue dated 3/1/2013	WV Con Art VIII	34,800	5,800	26,100	20,300	-	11,600	-	-	11,600	06/30/22	0.00%	Wayne Co Family Court Space
	Issue dated 7/1/2019	WV Con Art VIII	8,994	750	6,746	6,746	-	750	-	-	750	06/30/21	0.00%	Webster Co Family Court Space
	Issue dated 7/1/2019	WV Con Art VIII	4,464	372	3,348	3,348	-	372	-	-	372	06/30/21	0.00%	Wetzel Co Family Court Space
	Issue dated 7/1/2019	WV Con Art VIII	59,846	-	44,136	39,232	-	4,904	-	-	4,904	06/30/21	0.00%	Wood Co Family Court Space
	Issue dated 7/1/2019	WV Con Art VIII	22,500	-	11,250	22,500	-	(11,250)	-	-	(11,250)	06/30/21	0.00%	Wyoming Co Family Court Space
	Issue dated 8/1/2021	WV Con Art VIII	3,900	-	-	-	-	-	-	-	-	06/30/24	0.00%	Office Space, 2006 Quarrier Street
	Issue dated 3/1/2020	WV Con Art VIII	43,200	-	32,400	36,000	-	(3,600)	-	-	(3,600)	02/28/25	0.00%	Warehouse, 3708 Vernable Avenue
	Issue dated 11/20/2018	WV Con Art VIII	1	-	-	-	-	-	-	-	-	12/31/22	0.00%	Warehouse, 617 Leon Sullivan Way
	Issue dated 8/1/2013	WV Con Art VIII	38,806	-	-	-	-	-	-	-	-	10/31/21	0.00%	Office Space, 4700 MacCorkle Ave - 2nd Floor
	Issue dated 8/1/2013	WV Con Art VIII	38,806	(463)	-	-	-	(463)	-	-	(463)	10/31/21	0.00%	Office Space, 4700 MacCorkle Ave - 6th Floor
	Issue dated 12/1/2012	WV Con Art VIII	33,596	-	-	-	-	-	-	-	-	10/31/21	0.00%	Office Space, 4700 MacCorkle Ave - 7th Floor
	Issue dated 7/1/2011	WV Con Art VIII	35,290	782	-	-	-	782	-	-	782	10/31/21	0.00%	Office Space, 4700 MacCorkle Ave - 8th Floor
	Issue dated 11/1/2012	WV Con Art VIII	35,450	-	(756)	-	-	(756)	-	-	(756)	10/31/21	0.00%	Office Space, 4700 MacCorkle Ave - 9th Floor
	Issue dated 10/1/2010	WV Con Art VIII	35,631	-	1,200	1,200	-	-	-	-	-	10/31/21	0.00%	Office Space, 4700 MacCorkle Ave - 12th Floor
	Issue dated 7/1/2023	WV Con Art VIII	4,803	-	2,400	2,400	-	-	-	-	-	06/30/23	0.00%	Wetzel ICA
	Issue dated 7/1/2023	WV Con Art VIII	5,556	-	4,167	4,167	-	-	-	-	-	06/30/26	0.00%	Lewis ICA
	Issue dated 7/1/2023	WV Con Art VIII	5,556	-	3,393	3,393	-	-	-	-	-	06/30/26	0.00%	Raleigh ICA
	Issue dated 7/1/2022	WV Con Art VIII	4,692	-	3,128	3,910	-	(782)	-	-	(782)	06/30/26	0.00%	Morgan ICA
	Issue dated 7/1/2022	WV Con Art VIII	4,533	-	1,134	1,134	-	-	-	-	-	06/30/26	0.00%	Grant ICA
	Issue dated 7/1/2020	WV Con Art VIII	21,600	-	5,400	5,400	-	-	-	-	-	06/30/25	0.00%	Logan Co Family Court
Tax Appeals, WV Office of														
	Issued 6/1/2023, effective 5/31/2024	WVC 5A-10	60,000	55,000	-	55,000	-	-	-	-	-	05/31/24	0.00%	Building #1 Office Space, Charleston OTA-001-524
	Issued 6/1/2024, effective 6/1/2024	WVC 5A-10	60,000	-	60,000	5,000	-	55,000	-	-	55,000	05/31/24	0.00%	Building #1 Office Space, Charleston OTA-001-525
Treasurer's Office, State of West Virginia														
	Issue dated 6/28/2021		920,266	552,159	-	184,053	-	368,106	-	-	368,106	06/30/26	0.00%	Office Building #1, Poster
	Issue dated 5/20/2014		1,011,240	252,810	-	202,248	-	50,562	-	-	50,562	09/30/24	0.00%	Office Building #2, Dickenson
	Issue dated 6/4/2019		892,500	688,500	-	193,589	-	494,911	-	-	494,911	03/31/30	0.00%	Office Building #3, Bullitt
	Issue dated 12/19/2019		21,284	10,642	-	7,095	-	3,547	-	-	3,547	12/31/22	0.00%	Office Building #4, Co-Owners
Veterinary Medicine, WV Board of														
	Issue dated 5/20/2020, effective 6/1/2020	WVC 5A 30-10	25,200	4,900	-	-	-	4,900	-	-	4,900	05/31/23	0.00%	Office Rental - BJ Huffman Properties
	Issue dated 4/16/2020, effective 7/20/2020	WVC 5A 30-10	4,320	2,420	-	648	-	1,772	-	-	1,772	07/19/25	0.00%	Postage Machine Rental - Pitney Bowes
	Issue dated 5/3/23, effective 6/1/2023	WVC 5A 30-10	28,800	28,800	-	9,600	-	19,200	-	-	19,200	05/31/26	0.00%	Office Rental - BJ Huffman Properties
West Virginia University														
	WVU-065 One Waterfront Place		18,404,504	13,923,325	-	1,584,248	390,752	12,339,077	-	-	12,339,077	05/31/31	2.96%	Office space
	WVU-103 CED Building		2,137,058	1,176,979	-	369,679	30,758	807,300	-	-	807,300	07/31/26	3.05%	Office space
	WVU-205 UPark Grab-n-Go		987,921	937,500	-	18,294	27,482	919,256	-	-	919,256	12/31/54	2.96%	Grab-n-Go sublease at University Park PPP
	WVU-209 Evansdale Crossing		60,575,025	59,220,171	-	478,987	1,746,460	58,741,184	-	-	58,741,184	11/30/75	2.96%	Evansdale Crossing PPP sublease
	HSC Fresh Kitchen		4,429,171	3,815,974	-	222,060	155,285	3,593,914	-	-	3,593,914	08/31/66	2.96%	HSC Fresh Kitchen sublease
	U19PBTRACK		11,736	1,177	-	1,177	60	(0)	-	-	(0)	08/30/23	2.96%	Pitney Bowes mailing equipment
	U20PBBSMGR		42,742	18,654	-	11,807	2,946	6,847	-	-	6,847	12/31/24	2.96%	Pitney Bowes mailing equipment
	U20PSSNDPRO		22,479	9,810	-	6,209	1,540	3,601	-	-	3,601	12/31/24	2.96%	Pitney Bowes mailing equipment
	U18EXTNEOPOST		11,781	7,282	-	2,354	195	4,928	-	-	4,928	05/09/26	3.05%	Neopost mailing equipment
	WVU-179 Ridgeview Business Park		87,716	67,111	-	21,238	1,740	45,873	-	-	45,873	06/30/26	3.03%	Office space
	Extension - Quadient		14,354	12,939	-	2,919	337	10,020	-	-	10,020	10/01/27	3.03%	Neopost mailing equipment
	HSC - Pitney Bowes		20,586	11,605	-	9,250	244	2,355	-	-	2,355	12/29/24	2.96%	Pitney Bowes mailing equipment
	WVU-078 Riddle Court		28,923	14,571	28,892	28,900	500	14,563	-	-	14,563	12/31/23	3.03%	Office space
	WVU -314 Capitol St Charleston		67,844	51,266	-	33,918	1,085	17,348	-	-	17,348	12/31/24	3.03%	Office space
	U24PBTRACK		32,368	-	-	6,203	942	(6,203)	-	-	(6,203)	09/28/27	3.23%	Pitney Bowes mailing equipment
	WVU -341 Extension office, Hurricane		137,015	-	169,383	22,134	3,630	147,249	-	-	147,249	06/30/28	3.23%	Office space
West Virginia University - Institute of Technology														
	Pitney Bowes Y101376134		11,264	3,585	-	3,585	469	(0)	-	-	(0)	04/30/24	2.96%	Pitney Bowes mailing equipment
West Virginia University - Research Corporation														
	R-020 KJB		785,161	935,251	-	102,824	27,096	832,426	-	-	832,426	03/28/27	2.96%	Office Space
	R-095 Doublet Enterprises		1,383,499	388,603	-	368,603	6,463	0	-	-	0	06/30/24	2.96%	Office Space
	R-096 MEDPLEX		121,619	129,642	-	73,234	2,936	56,408	-	-	56,408	03/31/24	3.05%	HSC Clinic Space
	Thermo Fisher 500-50301857		65,983	19,341	-	19,341	598	(0)	-	-	(0)	09/30/23	3.05%	Finance scientific equipment
	R-101 Ascend WV, Lewisburg		76,924	13,066	103,638	51,149	2,169	65,555	-	-	65,555	09/30/23	3.05%	Lease transferred from WVU
	R-102 Ascend WV, Martinsburg		39,502	24,317	-	20,790	437	3,527	-	-	3,527	08/31/24	3.03%	Office Space
	R-091 State Services Organization		124,395	109,916	-	29,343	2,928	80,573	-	-	80,573	12/31/26	3.03%	Office Space
	R-092 Linda Rae Abrahams		337,279	-	403,666	73,679	11,304	329,987	-	-	329,987	06/30/28	3.23%	Office Space
West Virginia University at Parkersburg														
	Pitney Bowes		8,118	3,376	-	2,138	423	1,238	-	-	1,238	10/03/24	20.44%	Equipment - Postage/Mail Equipment, Pitney Bowes
	Superior Office Services		12,270	6,810	-	6,824	107	986	-	-	986	09/09/24	2.82%	Equipment - Copiers, Superior Office Services
	Superior Office Services		6,595	-	6,595	2,761	195	3,834	-	-	3,834	03/01/26	2.82%	Equipment - Copiers, Superior Office Services
	Superior Office Services		7,448	-	7,448	3,541	232	3,907	-	-	3,907	01/26/26	2.82%	Equipment - Copiers, Superior Office Services
	Rector Waldeck Investments		396,093	-	359,425	64,869	12,915	294,556	-	-	294,556	10/31/28	3.98%	Building - Office
Notes Payable														
	Energy Performance (to WVU), Issued 4/1/2009	WVC 18B	-	251,024	-	251,024	5,029	(0)	(1)	-	1	01/31/24	3.98%	WVUP's portion of the Energy Performance debt
Totals				15,178,594,131	1,380,584,775	343,824,075	358,412,938	16,215,381,851	37,621,057	1,686,597,624	14,491,163,170			

Spending Units Reporting No Debt:

Accountancy, Board of
 Acupuncture, WV Board of
 Agriculture, Department of
 Air Quality Board, WV
 Architects, WV State Board of
 Athletic Commission, WV State
 Barbers & Cosmetologists, Board of
 Bluefield State University
 Budget Office
 Coal Mine Health and Safety, Board of
 Commerce, Office of the Cabinet Secretary Department of
 Contractor Licensing Board
 Courthouse Facilities Improvement Authority
 Crime Victims Compensation Fund
 Deaf & Hard of Hearing, Commission for the
 Dentistry Examiners, WV Board of
 Developmental Disabilities Council
 Eastern West Virginia Community and Technical College
 Economic Development, Department of
 Educational Broadcasting Authority
 Emergency Management, Division of
 Energy, WV Division of
 Enterprise Resource Planning
 Environmental Protection, WV Department of
 Environmental Quality Board, WV
 Funeral Service Examiners, WV Board of
 Geologic & Economic Survey
 Hatfield-McCoy Regional Recreation Authority
 Health Care Authority
 Human Rights Commission, WV
 Labor, WV Division of
 Landscape Architects, State Board of
 Legislative Claims Commission
 Library Commission, WV
 Massage Therapy Licensure Board
 Medical Imaging and Radiation Therapy Technology Bd of Examiners
 Miner's Health, Safety and Training, Division of
 Mountwest Community and Technical College
 Multimodal Transportation Facilities, WV Division of

Spending Units Reporting No Debt (Cont.):

National & Community Service, WV Commission dba Volunteer WV
 New River Community and Technical College
 Northern Community and Technical College, West Virginia
 Osteopathic Medicine, WV Board of
 Personnel, Division of
 Pharmacy, WV Board of
 Physical Therapy, WV Board of
 Protective Services, Division of
 Psychologists, WV Board of Examiners of
 Racing Commission, WV
 Registered Professional Nurses, Board of Examiners for
 Respiratory Care, WV Board of
 Risk and Insurance Management, Board of
 Sanitarians, WV State Board of
 Social Work Examiners
 Southern WV Community College
 Surveyors, WV Board of Professional
 Tourism, WV Department of
 Treasury Investments, WV Board of
 Workforce WV
 WVNET

Spending Units NOT Reporting:

Administrative Services, WV Department of Homeland Security
 Chiropractic Examiners, Board of
 Education, Department of
 Justice and Community Services, Division of
 Licensed Practical Nurses, Board of Examiners for
 Optometry, WV Board of
 Parole Board, WV
 School of Osteopathic Medicine, West Virginia
 Schools for the Deaf & Blind
 Women's Commission